



# State of Wisconsin Higher Educational Aids Board

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## MONTHLY MEMO Higher Educational Aids Board JULY 2011

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### HEAB Staff Update

As part of the budget process for the 11-13 biennium, the Wisconsin Covenant Grant is now part of HEAB. Please welcome Molly Vidal as she joins our staff. Molly will be responsible for the Wisconsin Covenant Grant and will be moving into our office the week of August 1<sup>st</sup>. You can reach her at [molly.vidal@wi.gov](mailto:molly.vidal@wi.gov) or 608-261-7534.

### WHEG-UW, WHEG-Tech, and TG Shortfall

The shortfall that occurred in the WHEG – UW grant, WHEG - Technical Colleges grant and Tuition Grant has been solved. The WHEG - Technical College and Tuition grant shortfalls were addressed in a 13.10 session held on Tuesday, July 19<sup>th</sup>. The Joint Committee of Finance approved the request and we are waiting for processing to occur through the Dept of Administration. Once that process is complete Barb will be letting you know that the transactions have been loaded to your folder on our secure site. The WHEG UW shortfall was taken care of at the beginning of June and you should all have your disbursements and funding. Thank you so much for all of your patience during this process.

### Notification List Processing Problems

We've had processing problems with the notification list since the run on June 29<sup>th</sup>. The problems that we have identified include – covenant scholars and foundation codes switched, missing TYPE filed, badly formatted number fields. The problems have been corrected and the files have been recreated from June 29<sup>th</sup> and replaced in your secure folders. The files from the notification run on July 6<sup>th</sup> and July 12<sup>th</sup> have also been corrected. Please let us know if you encounter any further issues, we appreciate your feedback!

**Final notification list for 10-11 should be sometime next week.**

### Voucher Processing for 11-12

The first voucher for academic year 11-12 will be August 9<sup>th</sup>. You may begin to submit requests on Wednesday, August 3<sup>rd</sup> for the fall term.

The Covenant and Foundation Scholar voucher will be run on August 23<sup>rd</sup>.

**1011 GRANTS UPDATES – COMMITTED AND SPENT as of 06/21/11**

	<u>Current</u>	<u>This Time Last Year</u>
<b><u>TG (W codes 06/25/10)</u></b>		
Committed	151.94%	136.96%
Spent	99.91%	98.36%
<b><u>WHEG-TRIBAL (W codes 07/10)</u></b>		
Committed	152.08%	132.92%
Spent	98.44%	94.96%
<b><u>WHEG-UW (W codes 7/28/10 and Z codes 09/15/10)</u></b>		
Committed	129.66%	128.43%
Spent	102.17%	99.96%
<b><u>WHEG-WTC (W codes 5/6/10 and Z codes 8/3/10)</u></b>		
Committed	164.03%	155.24%
Spent	100.14%	93.17%

### **1112 GRANTS UPDATES – COMMITTED as of 7/12/11**

	<u>Current</u>	<u>This Time Last Year</u>
<b><u>TG (W codes 4/28/11)</u></b>		
Committed	136.36%	149.95%
<b><u>WHEG-TRIBAL (W codes 04/28/11)</u></b>		
Committed	119.05%	124.24%
<b><u>WHEG-UW</u></b>		
Committed	124.63%	124.20%
<b><u>WHEG-WTC (W codes 4/7/11)</u></b>		
Committed	152.70%	164.68%
<b><u>TIP</u></b>		
Committed	N/A	

### **1112 NOTIFICATION LIST**

Wednesdays: July 27

August 3, 10, 17, 24, 31

### **1112 VOUCHER PROCESSING**

First 1011 Voucher: Tuesday, August 9

August 9, 12, 16, 19, 23, 26, 30

Vouchers are processed on Tuesdays and Fridays for files uploaded by noon.

Please look for the schedule online at: <http://www.heab.wi.gov/finaid.html>

Please check our Webpage for current Notification List and Voucher Processing Schedules.

<http://www.heab.wi.gov/finaid.html>

### **UPCOMING EVENTS**

**Scheduled HEAB Board Meetings: August 5, 2011**

**HEAB Training Date: Thursday: September 15<sup>th</sup> and November 17<sup>th</sup>.**

HEAB conducts one-day training programs for new and continuing financial aid administrators. The training session covers all aspects of the programs administered by HEAB, including:

Goals of State Aid; *Eligibility for State Aid*; The Notification List; *The Voucher Process*; Return of State Funds; *Submitting and Receiving Data to/from HEAB*; Overviews of the Individual HEAB Programs

The program begins at 10:00 a.m. and ends no later than 3:00 p.m. It is held at the HEAB offices at 131 W. Wilson St, Suite 902, Madison, WI. We have room for up to 6 people at each session. Please let us know if you are coming to training as materials are printed based on the number of people attending. To register for a session or for more information, please contact Nancy Wilkison at (608) 267-2213 or email her at [nancy.wilkison@wi.gov](mailto:nancy.wilkison@wi.gov).

Please contact me by phone at (608) 267-2944 or by email at [sherrie.nelson@wi.gov](mailto:sherrie.nelson@wi.gov) if you have any questions, concerns or comments. Thank you!