**INFORMATION** February 24, 2017

### HIGHER EDUCATIONAL AIDS BOARD

## **BOARD REPORT #17-19**

## WISCONSIN STATE STUDENT FINANCIAL AID DATA FOR 2015-16 (WISSIS)

## WISCONSIN STUDENT SUPPORT INFORMATION SYSTEM

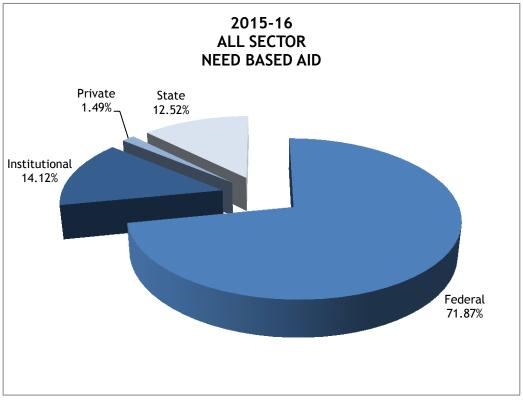
	EXHIBIT
ALL SECTORS NEED-BASED FINANCIAL AID	Α
Breakdown for All Sectors	В
Average Cost of Education	С
EFC for 2015-16 Applicants	D
Percentage of Cost Not Covered by EFC	Е
Dependency Status of Aid Recipients	F
Number of WI Residents Who Applied and Received Need-Based Aid	G
Type of Need-Based Aid	Н
10 Year History of Need-Based Aid	I
10 Year Average Cost of Education and Unmet Need	J
10 Year Percentage of State Aid Compared to Other Aid Sources	К
INDEPENDENT COLLEGES AND UNIVERSITIES NEED-BASED AID	L-P
TRIBAL COLLEGES NEED-BASED AID	Q-U
UNIVERSITY OF WISCONSIN SYSTEM NEED-BASED AID	V-Z
WISCONSIN TECHNICAL COLLEGES NEED-BASED AID	AA-EE
ALL SECTORS- NON-NEED-BASED FINANCIAL AID SPENT	FF-JJ
Breakdown by Aid Source for All Sectors	
Independent Colleges and Universities	
Tribal Colleges	
University of Wisconsin System	
Wisconsin Technical Colleges	
10-YEAR COMPARISON OF ALTERNATIVE LOAN USE IN WISCONSIN	кк
ALL SECTORS - NEED-BASED AND NON-NEED-BASED FINANCIAL ASSISTANCE	LL
Number of Students and Percentage of Aid Sources and Types	
How the Total Cost of Education is Financed Chart	
Source of Financial Assistance Chart	
Type of Financial Assistance Chart	
AVERAGE COST OF EDUCATION / ALL FINANCIAL ASSISTANCE	MM

# ALL SECTORS

# Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance	139,844
Total Cost of Education	\$2,864,764,377
- Expected Family Contribution (EFC)	- \$834,735,897
= Total Need	\$2,030,028,480
Total Need	\$2,030,028,480
- Total Need-Based Assistance	- \$1,044,934,919
= Total Unmet Need	\$985,093,561

	Number * of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	241,935	\$750,955,418	\$3,104	71.87%
Total Institutional Assistance	23,072	\$147,547,037	\$6,395	14.12%
Total Private Assistance	7,459	\$15,571,121	\$2,088	1.49%
Total State Assistance	89,056	\$130,861,343	\$1,469	12.52%
Total Need-Based Assistance	361,522	\$1,044,934,919	\$2,890	100.00%



\* Students may receive multiple awards per source

Data provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Office.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/22/2017

## ALL SECTORS Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	11,969	\$20,011,372	\$1,672	1.92%
Federal Work Study	11,969	\$20,011,372	\$1,672	1.92%
Grants	113,555	\$341,741,542	\$3,009	32.70%
Bureau of Indian Affairs Grants	950	\$4,859,591	\$5,115	0.47%
Other Federal Grants	1,052	\$2,078,539	\$1,976	0.20%
Pell Grant	86,979	\$320,104,449	\$3,680	30.63%
Supplemental Educational Opportunity Grant	24,574	\$14,698,963	\$598	1.40%
Loans	116,411	\$389,202,504	\$3,343	37.25%
Other Federal Loans	452	\$1,463,109	\$3,237	0.15%
Perkins Loan	12,205	\$24,808,018	\$2,033	2.37%
Stafford Loan	103,754	\$362,931,377	\$3,498	34.73%
Total Federal Assistance	241,935	\$750,955,418	\$3,104	71.87%

Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	62	\$115,774	\$1,867	0.01%
Grants	22,963	\$147,258,628	\$6,413	14.09%
Loans	47	\$172,635	\$3,673	0.02%
Total Institutional Assistance	23,072	\$147,547,037	\$6,395	14.12%

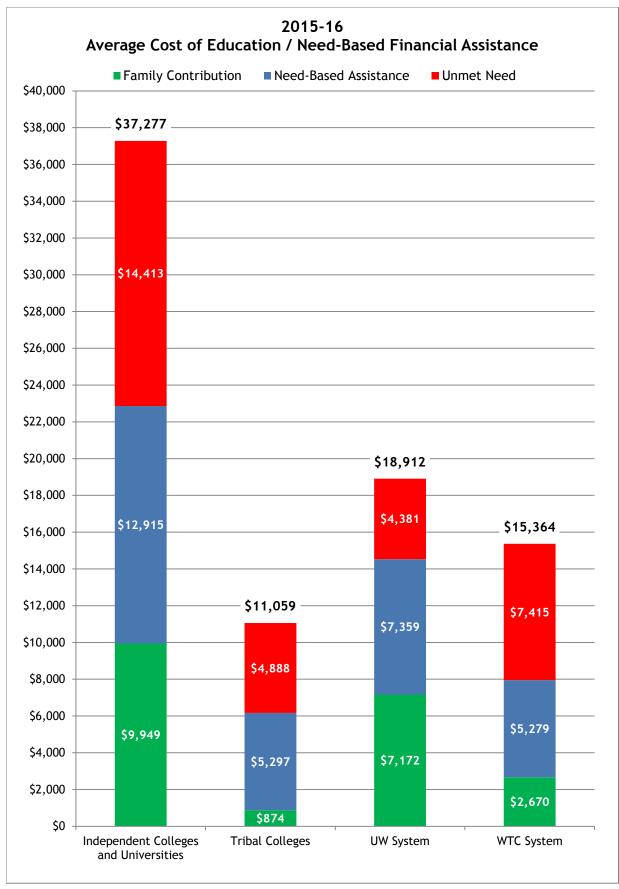
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Fund for Wisconsin Scholars	3,905	\$9,700,589	\$2,484	0.93%
Privately Funded Grants or Scholarships	3,554	\$5,870,532	\$1,652	0.56%
Total Private Assistance	7,459	\$15,571,121	\$2,088	1.49%

## ALL SECTORS Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Breakdown of Need-Based Financial Assistance Spent

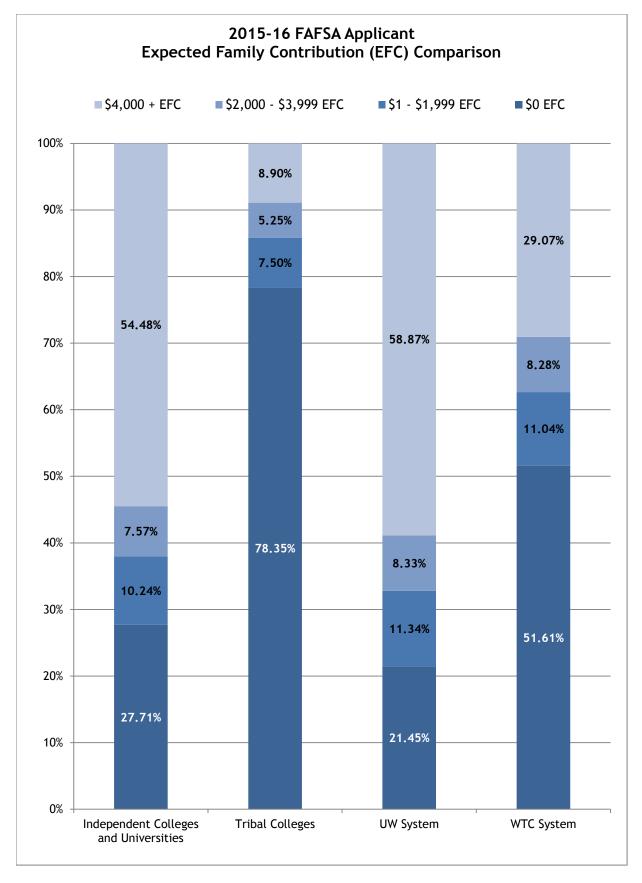
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Lawton Grant	3,032	\$7,007,772	\$2,311	0.67%
Other Grants	2,328	\$4,645,669	\$1,996	0.44%
UW Tuition Increase Grant	9,033	\$7,488,056	\$829	0.72%
Total State Assistance from Other Agencies	14,393	\$19,141,497	\$1,330	1.83%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants	74,482	\$111,288,612	\$1,494	10.65%
Hearing & Visually Handicapped Student Grant	57	\$92,365	\$1,620	0.01%
Indian Student Assistance Grant	760	\$700,358	\$922	0.07%
Minority Undergraduate Retention Grant	846	\$818,999	\$968	0.08%
Talent Incentive Program Grant	3,280	\$3,584,576	\$1,093	0.34%
Wisconsin Covenant - Foundation Grant	4,009	\$4,539,721	\$1,132	0.43%
Wisconsin Grant	65,530	\$101,552,593	\$1,550	9.72%
Loans	181	\$431,234	\$2,383	0.04%
Nursing Student Loan	181	\$431,234	\$2,383	0.04%
Total HEAB State Assistance	74,663	\$111,719,846	\$1,496	10.69%
Total State Assistance (HEAB and Other)	89,056	\$130,861,343	\$1,469	12.52%

TOTAL NEED-BASED ASSISTANCE

361,522 \$1,044,934,919 \$2,890 100.00%

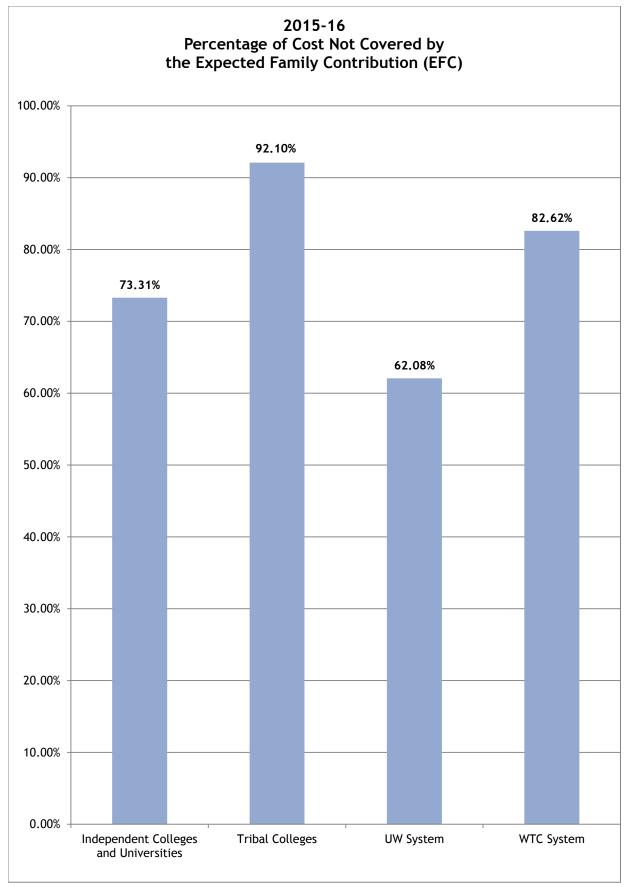


#### EXHIBIT D

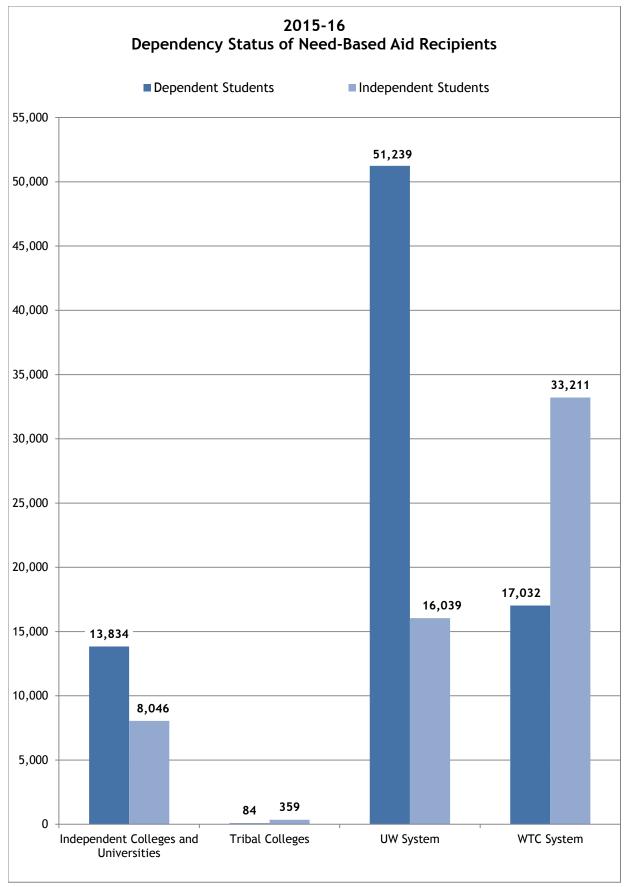


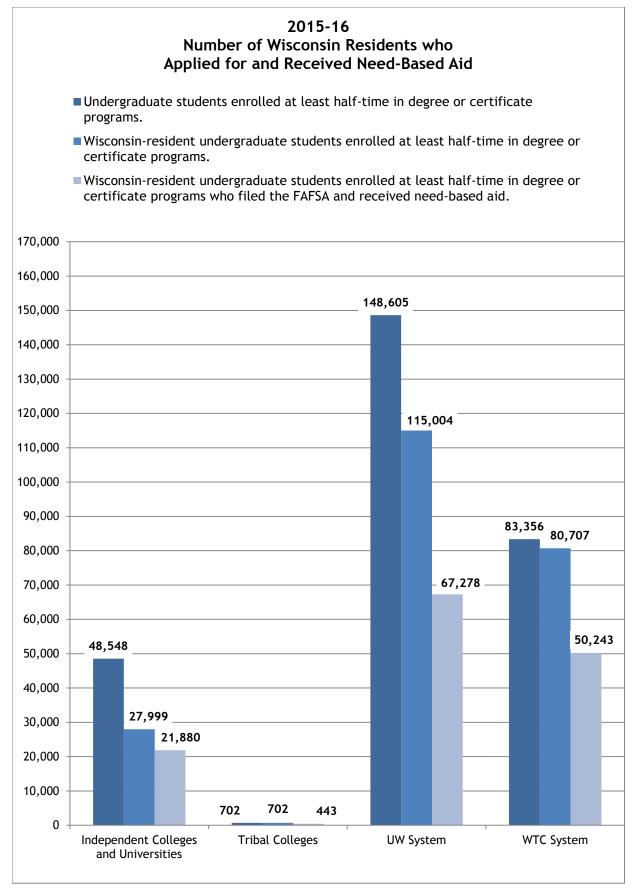
Year-end data above includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

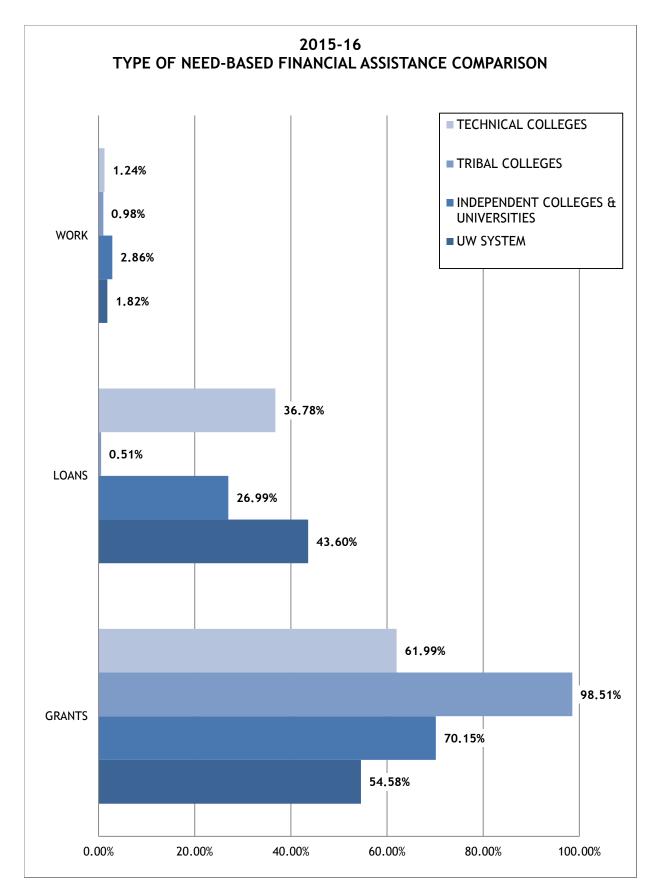
#### EXHIBIT E











Data provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Office.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/22/2017

## ALL SECTORS

# Independent Colleges & Universities, Tribal Colleges, UW System, WTC System 10 Year History of Need-Based Financial Assistance

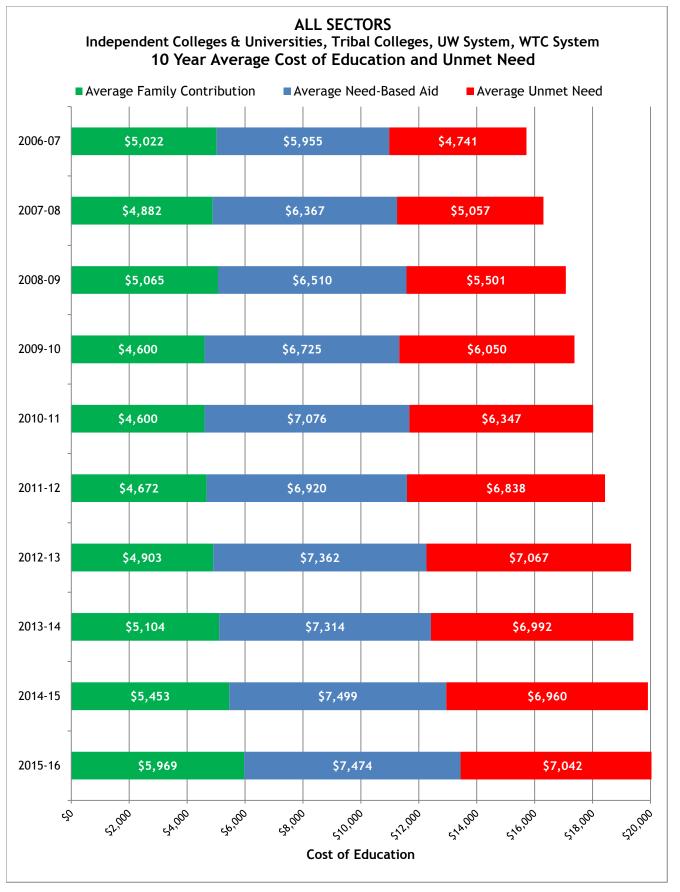
ACADEMIC YEAR	Number of Recipients	Average Cost	Average Family Contribution	Average Need	Average Need-Based Aid	Average Unmet Need
2006-07	112,877	\$15,718	\$5,022	\$10,696	\$5,955	\$4,741
2007-08	115,766	\$16,307	\$4,882	\$11,424	\$6,367	\$5,057
2008-09	122,742	\$17,076	\$5,065	\$12,011	\$6,510	\$5,501
2009-10	144,684	\$17,374	\$4,600	\$12,775	\$6,725	\$6,050
2010-11	152,938	\$17,374	\$4,600	\$13,423	\$7,076	\$6,347
2011-12	158,625	\$18,431	\$4,672	\$13,758	\$6,920	\$6,838
2012-13	154,984	\$19,332	\$4,903	\$14,429	\$7,362	\$7,067
2013-14	150,566	\$19,410	\$5,104	\$14,306	\$7,314	\$6,992
2014-15	149,003	\$19,912	\$5,453	\$14,459	\$7,499	\$6,960
2015-16	139,844	\$20,485	\$5,969	\$14,516	\$7,474	\$7,042

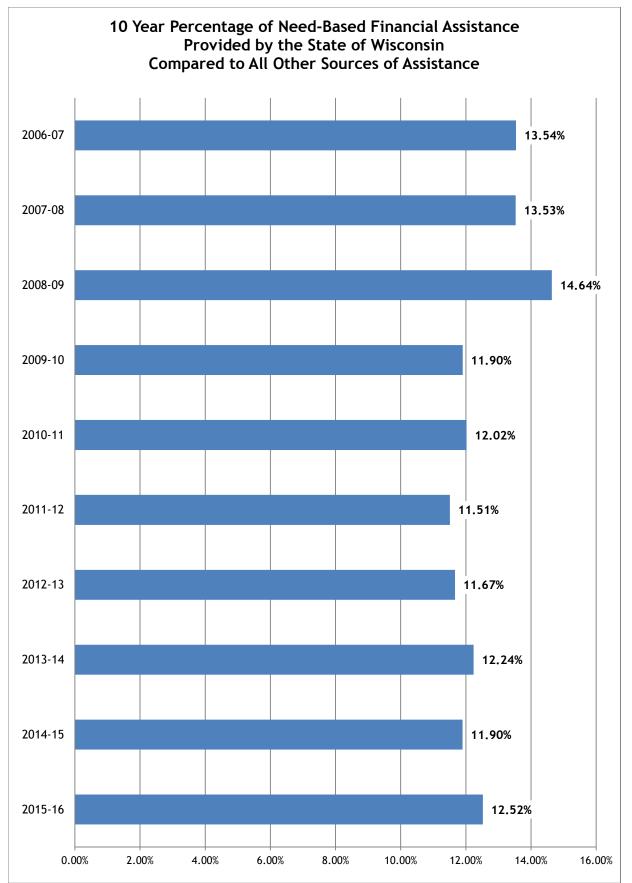
#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC		SOURCE (1)			<b>TYPE</b> <sup>(2)</sup>	
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study
2006-07	73.75%	13.54%	10.29%	48.72%	46.53%	3.02%
2007-08	74.30%	13.53%	9.95%	48.36%	47.67%	2.50%
2008-09	74.52%	14.64%	9.40%	51.87%	45.57%	2.57%
2009-10	78.36%	11.90%	8.61%	55.07%	42.46%	2.47%
2010-11	78.60%	12.02%	8.40%	56.21%	41.46%	2.18%
2011-12	78.33%	11.51%	9.07%	54.89%	42.97%	2.13%
2012-13	76.18%	11.67%	10.80%	56.28%	41.61%	2.11%
2013-14	75.61%	12.24%	10.66%	57.34%	40.65%	2.02%
2014-15	74.67%	11.90%	12.15%	58.36%	39.86%	1.79%
2015-16	71.87%	12.52%	14.12%	60.76%	37.28%	1.95%

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.





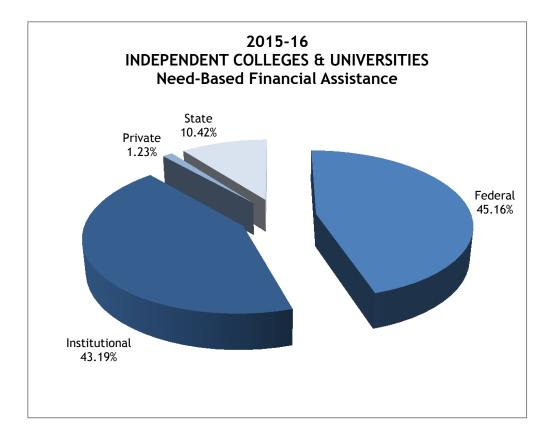
Data provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Office.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/22/2017

# 2015-16 INDEPENDENT COLLEGES & UNIVERSITIES Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance	21,880
Total Cost of Education	\$815,610,789
- Expected Family Contribution (EFC)	- \$217,673,599
= Total Need	\$597,937,190
Total Need	\$597,937,190
- Total Need-Based Assistance	- \$282,589,020
= Total Unmet Need	\$315,348,170

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	39,965	\$127,613,707	\$3,193	45.16%
Total Institutional Assistance	14,090	\$122,046,822	\$8,662	43.19%
Total Private Assistance	1,101	\$3,488,941	\$3,169	1.23%
Total State Assistance	12,629	\$29,439,550	\$2,331	10.42%
Total Need-Based Assistance	67,785	\$282,589,020	\$4,169	100.00%



# 2015-16 INDEPENDENT COLLEGES & UNIVERSITIES Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	4,521	\$7,958,432	\$1,760	2.82%
Federal Work Study *	4,521	\$7,958,432	\$1,760	2.82%
Grants	15,635	\$43,773,364	\$2,800	15.49%
Academic Competitiveness Grants	26	\$27,563	\$1,060	0.01%
Bureau of Indian Affairs Grants	87	\$634,395	\$7,292	0.22%
Pell Grants	10,657	\$39,867,205	\$3,741	14.11%
Other Federal Grants	63	\$140,959	\$2,237	0.05%
Supplemental Educational Opportunity Grant	4,802	\$3,103,242	\$646	1.10%
Loans	19,809	\$75,881,911	\$3,831	26.85%
Perkins Loan	1,910	\$5,077,434	\$2,658	1.80%
Stafford Loan	17,848	\$70,629,477	\$3,957	24.99%
Other Federal Loans	51	\$175,000	\$3,431	0.06%
Total Federal Assistance	39,965	\$127,613,707	\$3,193	45.16%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	62	\$115,774	\$1,867	0.04%
Grants	13,981	\$121,758,413	\$8,709	43.09%
Loans	47	\$172,635	\$3,673	0.06%
Total Institutional Assistance	14,090	\$122,046,822	\$8,662	43.19%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Privately Funded Grants or Scholarships	1,083	\$3,468,441	\$3,203	1.22%
Fund for Wisconsin Scholars	18	\$20,500	\$1,139	0.01%
Total Private Assistance	1,101	\$3,488,941	\$3,169	1.23%

\* Federal Work Study includes over awards.

# 2015-16 INDEPENDENT COLLEGES & UNIVERSITIES Breakdown of Need-Based Financial Assistance Spent

Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
158	\$673,543	\$4,263	0.24%
158	\$673,543	\$4,263	0.24%
Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
12,382	\$28,537,507	\$2,305	10.10%
9	\$14,400	\$1,600	0.01%
71	\$69,575	\$980	0.02%
249	\$379,765	\$1,525	0.14%
732	\$819,958	\$1,120	0.29%
684	\$790,291	\$1,155	0.28%
10,637	\$26,463,518	\$2,488	9.36%
89	\$228,500	\$2,567	0.08%
89	\$228,500	\$2,567	0.08%
12,471	\$28,766,007	\$2,307	10.18%
12,629	\$29,439,550	\$2,331	10.42%
67,785	\$282,589,020	\$4,169	100%
	of Awards 158 158 158 Number of Awards 12,382 9 71 249 732 684 10,637 89 89 12,471 12,629	of Awards         Dollars           158         \$673,543           158         \$673,543           158         \$673,543           158         \$673,543           158         \$673,543           158         \$673,543           158         \$673,543           158         \$673,543           158         \$673,543           0         Total Dollars           0         Awards         Dollars           12,382         \$28,537,507           9         \$14,400           71         \$69,575           249         \$379,765           732         \$819,958           684         \$790,291           10,637         \$26,463,518           89         \$228,500           89         \$228,500           89         \$228,500           12,471         \$28,766,007           12,629         \$29,439,550	of Awards         Dollars         Award           158         \$673,543         \$4,263           158         \$673,543         \$4,263           158         \$673,543         \$4,263           158         \$673,543         \$4,263           158         \$673,543         \$4,263           158         \$673,543         \$4,263           158         \$673,543         \$4,263           158         \$673,543         \$4,263           0         158         \$673,543         \$4,263           0         158         \$673,543         \$4,263           0         Total         Average         Award           12,382         \$28,537,507         \$2,305           9         \$14,400         \$1,600           71         \$69,575         \$980           249         \$379,765         \$1,525           732         \$819,958         \$1,120           684         \$790,291         \$1,155           10,637         \$26,463,518         \$2,488           89         \$228,500         \$2,567           89         \$228,766,007         \$2,307           12,629         \$29,439,550         \$2,331

# INDEPENDENT COLLEGES & UNIVERSITIES 10 Year History of Need-Based Financial Assistance

ACADEMIC YEAR	Number of Recipients	Average Cost	Average Family Contribution	Average Need	Average Need-Based Aid	Average Unmet Need
2006-07	22,545	\$26,209	\$9,119	\$17,090	\$8,791	\$8,299
2007-08	21,416	\$27,438	\$8,429	\$19,009	\$9,875	\$9,134
2008-09	22,382	\$28,802	\$8,581	\$20,221	\$9,943	\$10,277
2009-10	23,238	\$29,896	\$8,310	\$21,586	\$10,362	\$11,224
2010-11	24,741	\$30,847	\$7,873	\$22,974	\$10,513	\$12,461
2011-12	24,289	\$31,902	\$7,948	\$23,955	\$10,549	\$13,405
2012-13	23,462	\$32,859	\$8,106	\$24,752	\$11,466	\$13,287
2013-14	22,411	\$35,351	\$8,528	\$26,823	\$11,639	\$15,184
2014-15	21,285	\$36,354	\$9,596	\$26,758	\$12,519	\$14,239
2015-16	21,880	\$37,277	\$9,949	\$27,328	\$12,915	\$14,413

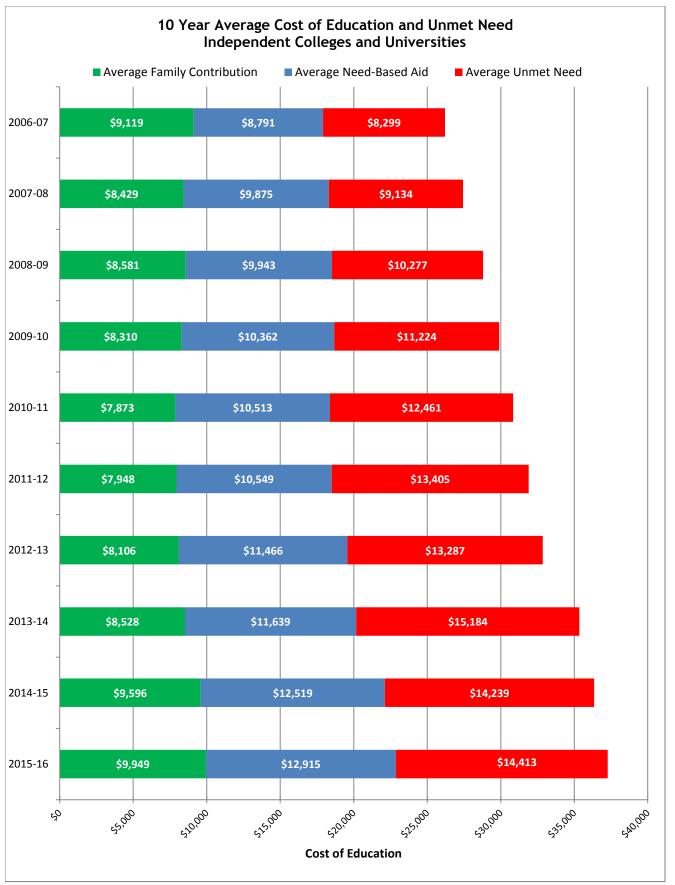
#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC	C SOURCE <sup>(1)</sup>				TYPE <sup>(2)</sup>	(PE <sup>(2)</sup>		
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study		
2006-07	52.45%	12.38%	32.38%	59.15%	36.54%	3.82%		
2007-08	52.80%	12.64%	32.34%	58.94%	37.54%	3.24%		
2008-09	53.94%	12.87%	31.49%	59.32%	36.98%	3.70%		
2009-10	57.05%	11.45%	30.32%	60.69%	34.85%	4.46%		
2010-11	57.87%	11.52%	29.31%	61.78%	33.92%	4.30%		
2011-12	57.12%	10.90%	30.41%	60.69%	35.23%	4.08%		
2012-13	51.59%	11.00%	35.30%	65.12%	31.03%	3.85%		
2013-14	51.21%	11.67%	34.70%	65.69%	30.81%	3.50%		
2014-15	46.54%	10.95%	41.22%	69.14%	27.99%	2.87%		
2015-16	45.16%	10.42%	43.19%	70.15%	26.99%	2.86%		

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.





Data provided by each Independent College or University.

## **INDEPENDENT COLLEGES & UNIVERSITIES**

# Expected Family Contribution (EFC) Ranges and Dependency Status of FAFSA Applicants

	% EFC \$0	% EFC \$1-1,999	%EFC \$2000-	%EFC \$3,000-	%EFC \$4,000+		ATUS	Number of Applicants
	\$U	ŞI-1,999	\$2000- \$2,999	\$3,000- \$3,999	\$4,000+	Dependent	Independent	Аррисанся
Alverno College	48.50%	12.15%	3.29%	3.73%	32.33%	45.55%	54.45%	2,066
Bellin College of Nursing	15.23%	5.76%	2.88%	3.29%	72.84%	72.02%	27.98%	243
Beloit College	17.18%	9.92%	3.82%	3.44%	65.65%	89.31%	10.69%	262
Cardinal Stritch University	41.68%	11.42%	4.94%	3.68%	38.28%	30.92%	69.08%	1,821
Carroll University	14.61%	9.67%	3.88%	3.50%	68.34%	85.78%	14.22%	2,088
Carthage College	22.82%	10.15%	4.19%	4.03%	58.81%	72.32%	27.68%	1,192
Columbia College of Nursing	35.40%	11.80%	6.83%	3.11%	42.86%	49.07%	50.93%	161
Concordia University	29.98%	10.22%	3.59%	3.18%	53.03%	49.64%	50.36%	3,366
Edgewood College	20.52%	10.63%	4.55%	4.36%	59.95%	73.77%	26.23%	1,628
Herzing University	53.93%	9.55%	4.86%	3.52%	28.14%	11.62%	88.38%	2,470
Lakeland College	33.13%	11.17%	4.19%	3.85%	47.65%	31.34%	68.66%	1,790
Lawrence University	10.99%	8.52%	2.02%	2.91%	75.56%	94.39%	5.61%	446
Maranatha Baptist Bible College	19.91%	20.38%	7.58%	7.58%	44.55%	78.67%	21.33%	211
Marian University	28.06%	9.38%	4.47%	4.18%	53.92%	63.66%	36.34%	1,365
Marquette University	19.02%	8.50%	3.18%	2.66%	66.64%	88.25%	11.75%	2,860
Milwaukee Institute of Art & Design	36.83%	11.83%	3.24%	4.96%	43.13%	80.15%	19.85%	524
Milwaukee School of Engineering	15.32%	9.76%	3.71%	3.89%	67.33%	79.74%	20.26%	1,619
Mount Mary University	43.44%	13.87%	3.68%	2.82%	36.20%	60.86%	39.14%	815
Northland College	23.15%	12.08%	3.02%	3.36%	58.39%	83.89%	16.11%	298
Northland International College	27.27%	18.18%	0.00%	0.00%	54.55%	72.73%	27.27%	11
Ripon College	9.45%	11.59%	4.99%	2.67%	71.30%	95.72%	4.28%	561
Saint Norbert College	7.80%	9.30%	3.99%	3.12%	75.80%	97.07%	2.93%	1,603
Silver Lake College	35.00%	8.33%	6.25%	5.83%	44.58%	54.17%	45.83%	240
Viterbo University	19.22%	9.07%	4.39%	3.10%	64.22%	61.27%	38.73%	1,389
Wisconsin Lutheran College	14.35%	9.80%	3.85%	3.97%	68.03%	76.08%	23.92%	857
Total Applicants	8,282	3,061	1,201	1,061	16,281	18,536	11,350	29,886
Average	27.71%	10.24%	4.02%	3.55%	54.48%	62.02%	37.98%	1,245

Year-end data includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

## TRIBAL COLLEGES

## Need-Based Financial Assistance

Number of Students Receiving Ne	ed-Based Financia	l Assistance		443
Total Cost of Education				\$4,899,186
- Expected Family Contribution (EF	C)		-	\$387,084
= Total Need				\$4,512,102
Total Need				\$4,512,102
- Total Need-Based Assistance			-	\$2,346,561
= Total Unmet Need				\$2,165,541
	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	626	\$1,489,494	\$2,379	63.48%
Total Private Assistance	136	\$187,241	\$1,377	7.98%
Total State Assistance	590	\$669,826	\$1,135	28.54%
Total Need-Based Assistance	1,352	\$2,346,561	\$1,736	100.00%
State 28.54%				
Private				

Data provided by each Tribal College.

# TRIBAL COLLEGES

# Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	21	\$23,079	\$1.099	0.99%
Employment	21	. ,	\$1,099 \$1,099	0.99%
Federal Work Study		\$23,079		
Grants	605	\$1,466,415	\$2,424	62.49%
Bureau of Indian Affairs Grants	180	\$468,177	\$2,601	19.95%
Pell Grant	368	\$975,370	\$2,650	41.57%
Supplemental Educational Opportunity Grant	57	\$22,868	\$401	0.97%
Total Federal Assistance	626	1,489,494	\$2,379	63.48%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Private Grants and Scholarships	136	\$187,241	\$1,377	7.98%
Total Private Assistance	136	\$187,241	\$1,377	7.98%
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
DVR - Department of Vocational Rehab	5	\$5,456	\$1,091	0.23%
Total State Assistance from Other Agencies	5	\$5,456	\$1,091	0.23%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants	581	\$652,370	\$1,123	27.80%
Indian Student Assistance Grant	187	\$155,400	\$831	6.62%
Minority Undergraduate Retention Grant	28	\$29,734	\$1,062	1.27%
Talent Incentive Program Grant	33	\$30,750	\$932	1.31%
Wisconsin Covenant - Foundation Grant	1	\$1,500	\$1,500	0.06%
Wisconsin Grant - Tribal	332	\$434,986	\$1,310	18.54%
Loans	4	\$12,000	\$3,000	0.51%
Nursing Student Loan	4	\$12,000	\$3,000	0.51%
Total HEAB State Assistance	585	\$664,370	\$1,136	28.31%
Total State Assistance (HEAB and Other Agencies)	590	\$669,826	\$1,135	28.54%
TOTAL NEED-BASED ASSISTANCE	1,352	\$2,346,561	\$1,736	100.00%

Data provided by each Tribal College.

# TRIBAL COLLEGES

ACADEMIC YEAR	Number of Recipients	Average Cost	Average Family Contribution	Average Need	Average Need-Based Aid	Average Unmet Need
2006-07	863	\$10,821	\$1,018	\$9,803	\$5,350	\$4,453
2007-08	728	\$12,369	\$622	\$11,747	\$6,422	\$5,325
2008-09	709	\$12,275	\$935	\$11,339	\$7,435	\$3,905
2009-10	1148	\$12,320	\$638	\$11,682	\$5,337	\$6,345
2010-11	960	\$10,860	\$693	\$10,166	\$6,141	\$4,026
2011-12	991	\$11,001	\$506	\$10,496	\$5,859	\$4,636
2012-13	944	\$11,839	\$522	\$11,317	\$5,207	\$6,110
2013-14	773	\$12,832	\$655	\$12,177	\$5,287	\$6,890
2014-15	793	\$11,284	\$1,066	\$10,219	\$5,081	\$5,138
2015-16	443	\$11,059	\$874	\$10,185	\$5,297	\$4,888

# 10 Year History of Need-Based Financial Assistance

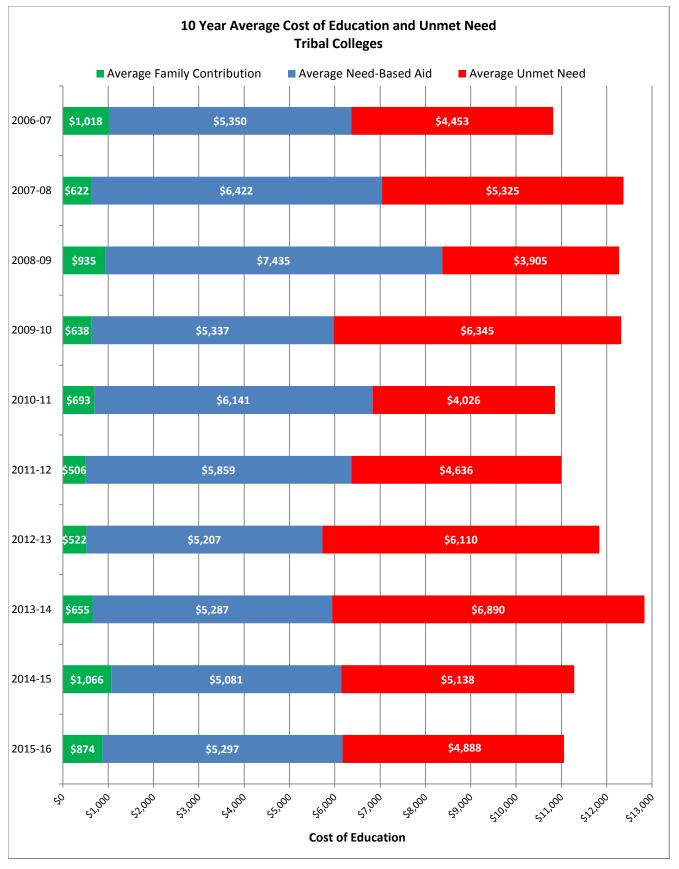
#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC	C SOURCE (1)				TYPE <sup>(2)</sup>	
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study
2006-07	73.35%	20.06%	0.00%	95.65%	0.00%	0.80%
2007-08	73.02%	19.46%	0.00%	93.78%	0.00%	0.93%
2008-09	67.75%	17.13%	2.53%	99.18%	0.00%	0.82%
2009-10	78.99%	13.84%	0.00%	98.97%	0.00%	1.03%
2010-11	78.12%	15.71%	0.88%	99.28%	0.20%	0.72%
2011-12	71.47%	13.90%	10.34%	99.06%	0.20%	0.74%
2012-13	75.81%	16.48%	0.00%	98.96%	0.31%	0.73%
2013-14	74.99%	18.30%	0.00%	98.90%	0.25%	0.86%
2014-15	71.02%	19.41%	0.04%	98.52%	0.47%	1.04%
2015-16	63.48%	28.54%	0.00%	98.51%	0.51%	0.98%

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.





Data provided by each Tribal College.

### **TRIBAL COLLEGES**

# Expected Family Contribution (EFC) Ranges and Dependency Status of FAFSA Applicants

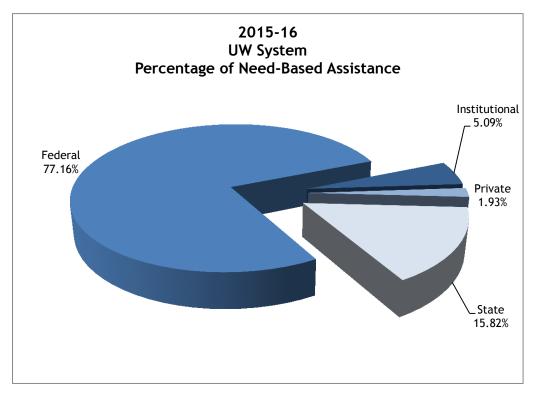
	% EFC \$0	% EFC \$1-1,999	%EFC \$2000- \$2,999	%EFC \$3,000- \$3,999	%EFC \$4,000+	-	ATUS Independent	Number of Applicants
College of the Menominee Nation	72.59%	8.97%	2.59%	3.62%	12.24%	14.48%	85.52%	580
Lac Courte Oreilles Ojibwa Community College	85.22%	5.75%	2.46%	1.64%	4.93%	9.45%	90.55%	487
Total Applicants	836	80	27	29	95	130	937	1,067
Average	78.35%	7.50%	2.53%	2.72%	8.90%	12.18%	87.82%	534

Year-end data includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

# 2015-16 UNIVERSITY OF WISCONSIN SYSTEM Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance	67,278
Total Cost of Education	\$1,272,335,672
- Expected Family Contribution (EFC)	- \$482,517,941
= Total Need	\$789,817,731
Total Need	\$789,817,731
- Total Need-Based Assistance	- \$495,091,048
= Total Unmet Need	\$294,726,683

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	116,161	\$381,997,319	\$3,289	77.16%
Total Institutional Assistance	8,556	\$25,194,578	\$2,945	5.09%
Total Private Assistance	3,579	\$9,583,067	\$2,678	1.93%
Total State Assistance	50,054	\$78,316,084	\$1,565	15.82%
Total Need-Based Assistance	178,350	\$495,091,048	\$2,776	100.00%



Data provided by the University of Wisconsin System Administration.

# 2015-16 UNIVERSITY OF WISCONSIN SYSTEM Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	5,698	\$8,746,481	\$1,535	1.77%
Federal Work Study	5,698	\$8,746,481	\$1,535	1.77%
Grants	50,615	\$157,324,311	\$3,108	31.78%
Bureau of Indian Affairs Grants	339	\$2,388,143	\$7,045	0.48%
Pell Grants	36,209	\$144,757,794	\$3,998	29.24%
Other Federal Grants	909	\$1,821,766	\$2,004	0.37%
Supplemental Educational Opportunity Grants	13,158	\$8,356,608	\$635	1.69%
Loans	59,848	\$215,926,527	\$3,608	43.61%
Other Federal Loans	401	\$1,288,109	\$3,212	0.25%
Perkins Loans	10,295	\$19,730,584	\$1,917	3.99%
Stafford Loans	49,152	\$194,907,834	\$3,965	39.37%
Total Federal Assistance	116,161	\$381,997,319	\$3,289	77.16%
lastitutional Assistance	Number	Total	Average	% of Total
Institutional Assistance	of Awards	Dollars	Award	Aid Spent
Grants	8,556	\$25,194,578	\$2,945	5.09%
Total Institutional Assistance	8,556	\$25,194,578	\$2,945	5.09%
	Number	Total	Average	% of Tota
Private Assistance	of Awards	Dollars	Award	Aid Spent
Fund for Wisconsin Scholars	3,145	\$8,808,500	\$2,801	1.78%
Need Based Work Study	123	\$288,245	\$2,343	0.05%
Need Based Grants	311	\$486,322	\$1,564	0.10%
Total Private Assistance	3,579	\$9,583,067	\$2,801	1.93%
State Assistance	Number	Total	Average Averal	% of Total
Administered by Other Agencies	of Awards	Dollars	Average Award	Aid Spent
Lawton Grant	3,032	\$7,007,772	\$2,311	1.42%
Other Grants	1,226	\$2,490,712	\$2,032	0.50%
UW Tuition Increase Grant	9,033	\$7,488,056	\$829	1.51%
Total State Assistance from Other Agencies	13,291	\$16,986,540	\$1,278	3.43%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants	36,745	\$61,281,944	\$1,668	12.38%
Hearing & Visually Handicapped Student Grant	32	\$51,865	\$1,621	0.01%
Indian Student Assistance Grant	255	\$248,766	\$976	0.05%
Talent Incentive Program Grant	1,767	\$1,962,210	\$1,110	0.40%
Wisconsin Covenant - Foundation Grant	2,940	\$3,324,430	\$1,131	0.67%
Wisconsin Grant - UW	31,751	\$55,694,673	\$1,754	11.25%
Loans	18	\$47,600	\$2,644	0.01%
Nursing Student Loan	18	\$47,600	\$2,644	0.01%
Total HEAB State Assistance	36,763	\$61,329,544	\$1,668	12.39%
Total State Assistance (HEAB and Other)	50,054	\$78,316,084	\$1,565	15.82%
TOTAL NEED-BASED ASSISTANCE	178,350	\$495,091,048	\$2,776	100%

Data provided by the University of Wisconsin System Administration.

# UNIVERSITY OF WISCONSIN SYSTEM 10 Year History of Need-Based Financial Assistance

ACADEMIC YEAR	Number of Recipients	Average Cost	Average Family Contribution	Average Need	Average Need-Based Aid	Average Unmet Need
2006-07	53,501	\$14,450	\$4,688	\$9,762	\$6,423	\$3,339
2007-08	55,730	\$15,090	\$4,798	\$10,291	\$6,576	\$3,716
2008-09	57,465	\$15,806	\$5,016	\$10,790	\$6,628	\$4,162
2009-10	64,453	\$16,554	\$4,849	\$11,705	\$7,041	\$4,664
2010-11	71,710	\$17,225	\$4,686	\$12,538	\$7,303	\$5,236
2011-12	74,195	\$18,125	\$5,338	\$12,787	\$7,126	\$5,661
2012-13	72,352	\$19,483	\$5,887	\$13,596	\$7,773	\$5,823
2013-14	72,708	\$18,647	\$6,065	\$12,582	\$7,521	\$5,061
2014-15	70,871	\$18,732	\$6,678	\$12,054	\$7,604	\$4,450
2015-16	67,278	\$18,912	\$7,172	\$11,740	\$7,359	\$4,381

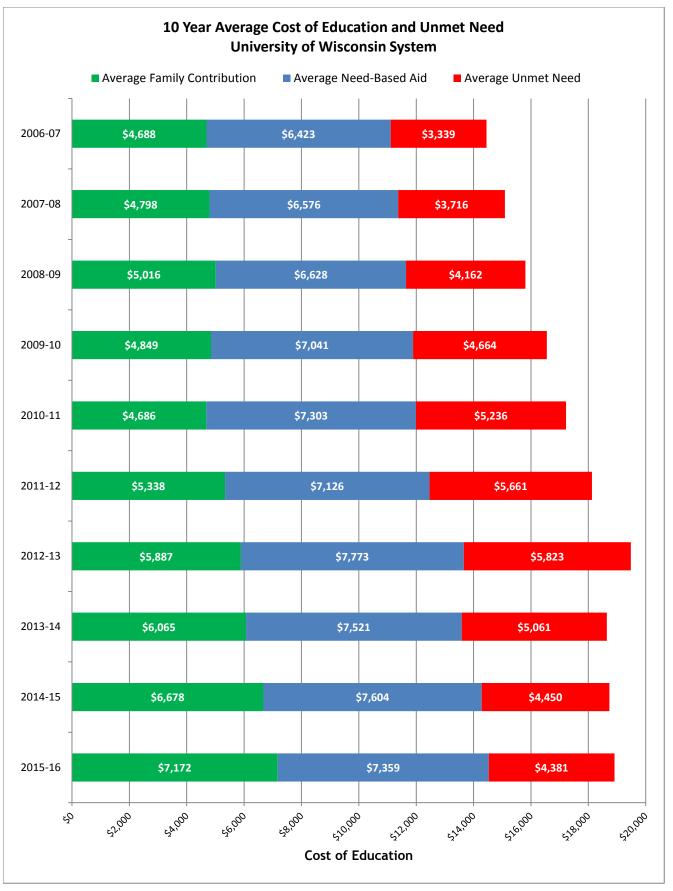
#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC		SOURCE <sup>(1)</sup>			TYPE <sup>(2)</sup>	
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study
2006-07	82.18%	13.53%	1.29%	39.11%	54.91%	2.98%
2007-08	81.46%	14.47%	1.35%	40.38%	54.40%	2.50%
2008-09	80.29%	17.52%	1.29%	45.98%	51.60%	2.41%
2009-10	81.54%	15.18%	2.38%	49.84%	48.05%	2.11%
2010-11	81.69%	14.60%	2.77%	51.58%	46.61%	1.80%
2011-12	80.44%	14.51%	3.97%	50.66%	47.59%	1.75%
2012-13	79.51%	14.25%	4.95%	51.25%	47.01%	1.74%
2013-14	79.27%	14.52%	4.84%	52.44%	45.69%	1.87%
2014-15	78.96%	14.78%	4.78%	52.38%	45.90%	1.72%
2015-16	77.16%	15.82%	5.09%	54.58%	43.60%	1.82%

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.

#### EXHIBIT Y



Data provided by the University of Wisconsin System Administration.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/22/2017

# UNIVERSITY OF WISCONSIN SYSTEM

## Expected Family Contribution (EFC) Ranges and Dependency Status of FAFSA Applicants

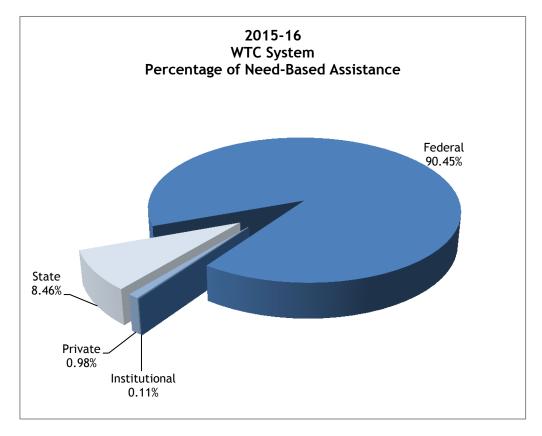
	% EFC	% EFC	%EFC	%EFC	%EFC	ST	ATUS	Number of
	\$O	\$1-1,999	\$2000- \$2,999	\$3,000- \$3,999	\$4,000+	Dependent	Independent	Applicants
UW Colleges	30.14%	12.77%	4.60%	4.47%	48.02%	69.05%	30.95%	9,821
UW Eau Claire	15.41%	10.99%	4.12%	3.97%	65.51%	86.87%	13.13%	6,069
UW Green Bay	24.29%	11.68%	4.71%	4.64%	54.68%	63.40%	36.60%	4,459
UW La Crosse	11.66%	9.56%	3.77%	3.91%	71.09%	90.21%	9.79%	6,413
UW Madison	11.25%	8.78%	3.47%	3.13%	73.37%	90.75%	9.25%	13,499
UW Milwaukee	30.15%	12.60%	4.62%	3.99%	48.64%	66.29%	33.71%	17,890
UW Oshkosh	19.84%	11.71%	4.63%	3.99%	59.82%	77.80%	22.20%	8,114
UW Parkside	35.29%	12.63%	3.99%	4.22%	43.87%	62.28%	37.72%	3,460
UW Platteville	16.22%	10.38%	4.38%	3.83%	65.19%	84.16%	15.84%	5,018
UW River Falls	18.76%	13.05%	4.86%	4.82%	58.51%	78.83%	21.17%	2,367
UW Stevens Point	19.82%	11.27%	4.98%	4.18%	59.75%	82.78%	17.22%	6,892
UW Stout	18.88%	12.24%	4.55%	4.39%	59.94%	76.79%	23.21%	4,576
UW Superior	35.61%	13.31%	3.89%	5.62%	41.57%	51.17%	48.83%	1,157
UW Whitewater	19.91%	11.04%	4.58%	3.50%	60.97%	82.58%	17.42%	7,648
Total Applicants	20,893	11,047	4,245	3,871	57,327	75,460	21,923	97,383
Average	21.45%	11.34%	4.36%	3.98%	58.87%	77.49%	22.51%	6,956

Year-end data includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

# 2015-16 WISCONSIN TECHNICAL COLLEGE SYSTEM Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance	50,243
Total Cost of Education	\$771,918,730
- Expected Family Contribution (EFC)	- \$134,157,273
= Total Need	\$637,761,457
Total Need	\$637,761,457
- Total Need-Based Assistance	- \$265,224,098
= Total Unmet Need	\$372,537,359

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	85,209	\$239,882,461	\$2,815	90.45%
Total Institutional Assistance	426	\$305,637	\$717	0.11%
Total Private Assistance	2,766	\$2,600,117	\$940	0.98%
Total State Assistance	25,783	\$22,435,883	\$870	8.46%
Total Need-Based Assistance	114,184	\$265,224,098	\$2,323	100.00%



# 2015-16 WISCONSIN TECHNICAL COLLEGE SYSTEM Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spent
Employment	1,729	\$3,283,380	\$1,899	1.24%
Federal WorK Study	1,729	\$3,283,380	\$1,899	1.24%
Grants	46,726	\$139,205,015	\$2,979	52.49%
Bureau of Indian Affairs Grants	344	\$1,368,876	\$3,979	0.52%
Pell Grant	39,745	\$134,504,080	\$3,384	50.72%
Other Federal Grants	80	\$115,814	\$1,448	0.04%
Supplemental Educational Opportunity Grant	6,557	\$3,216,245	\$491	1.21%
Loans	36,754	\$97,394,066	\$2,650	36.72%
Stafford Loan	36,754	\$97,394,066	\$2,650	36.72%
Total Federal Assistance	85,209	\$239,882,461	\$2,815	90.45%
Institutional Assistance	Number	Total	Average	% of Tota
	of Awards	Dollars	Award	Aid Spent
Grants	426	\$305,637	\$717	0.11%
Total Institutional Assistance	426	\$305,637	\$717	0.11%
	Normalian	<b>T</b> -4-1	A	0/ - <b>6 T</b> - t -
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
Fund for Wisconsin Scholars	742	\$871,589	\$1,175	0.33%
Privately Funded Grants or Scholarships	2,024	\$1,728,528	\$854	0.65%
Total Private Assistance	2,766	\$2,600,117	\$940	0.98%
State Assistance	Number	Total	Average	% of Tota
Administered by Other Agencies	of Awards	Dollars	Award	Aid Spen
Other State Grants	939	\$1,475,958	\$1,572	0.56%
Total State Assistance from Other Agencies	939	\$1,475,958	\$1,572	0.56%
State Assistance	Number	Total	Average	% of Tota
Administered by HEAB	of Awards	Dollars	Award	Aid Spen
Grants	24,774	\$20,816,791	\$840	7.85%
Hearing & Visually Handicapped Student Grant	16	\$26,100	\$1,631	0.01%
Indian Student Assistance Grant	247	\$226,617	\$917	0.09%
Minority Undergraduate Retention Grant	569	\$409,500	\$720	0.15%
Talent Incentive Program Grant	748	\$771,658	\$1,032	0.29%
Wisconsin Covenant - Foundation Grant	384	\$423,500	\$1,103	0.16%
Wisconsin Grant - Tech	22,810	\$18,959,416	\$831	7.15%
Loans	70	\$143,134	\$2,045	0.05%
Nursing Student Loan	70	\$143,134	\$2,045	0.05%
Total HEAB State Assistance	24,844	\$20,959,925	\$844	7.90%
Total State Assistance (HEAB and Other)	25,783	\$22,435,883	\$870	8.46%
	23,703	¥22,733,003	<i>,,,,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.10%
TOTAL NEED-BASED ASSISTANCE	114,184	\$265,224,098	\$2,323	100.00%

# WISCONSIN TECHNICAL COLLEGE SYSTEM 10 Year History of Need-Based Financial Assistance

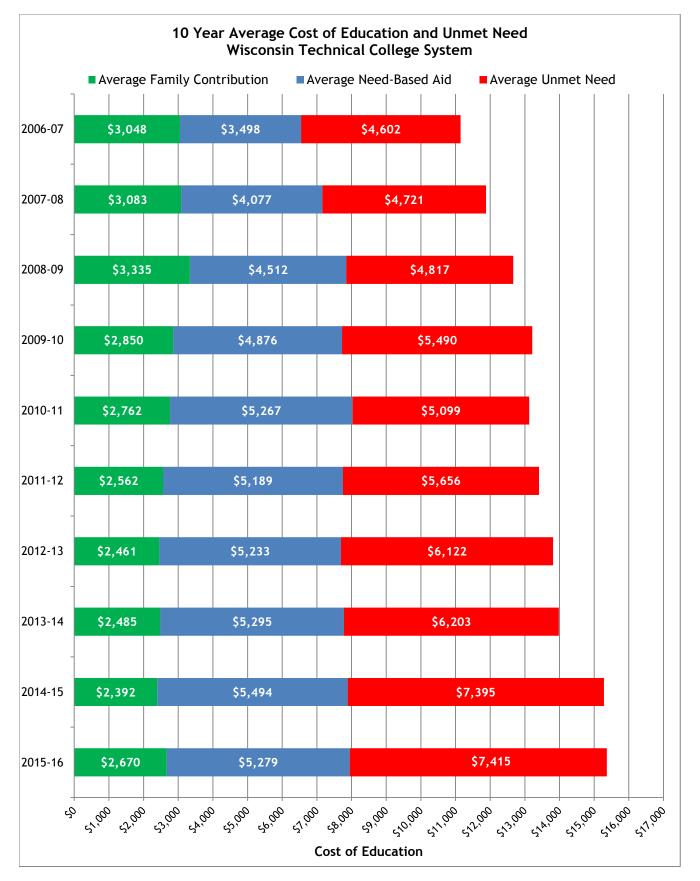
ACADEMIC YEAR	Number of Recipients	Average Cost	Average Family Contribution	Average Need	Average Need-Based Aid	Average Unmet Need
2006-07	35,968	\$11,148	\$3,048	\$8,098	\$3,498	\$4,602
2007-08	37,892	\$11,881	\$3,083	\$8,798	\$4,077	\$4,721
2008-09	42,186	\$12,664	\$3,335	\$9,329	\$4,512	\$4,817
2009-10	55,845	\$13,216	\$2,850	\$10,366	\$4,876	\$5,490
2010-11	55,527	\$13,128	\$2,762	\$10,366	\$5,267	\$5,099
2011-12	59,150	\$13,407	\$2,562	\$10,845	\$5,189	\$5,656
2012-13	58,226	\$13,816	\$2,461	\$11,355	\$5,233	\$6,122
2013-14	54,674	\$13,983	\$2,485	\$11,498	\$5,295	\$6,203
2014-15	56,054	\$15,281	\$2,392	\$12,889	\$5,494	\$7,395
2015-16	50,243	\$15,364	\$2,670	\$12,694	\$5,279	\$7,415

#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC		SOURCE (1)			TYPE (2)	
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study
2006-07	84.31%	15.16%	0.01%	56.79%	41.12%	1.95%
2007-08	86.77%	12.34%	0.00%	51.45%	47.03%	1.52%
2008-09	87.21%	10.89%	0.00%	53.62%	44.79%	1.59%
2009-10	91.91%	6.80%	0.00%	57.84%	40.82%	1.34%
2010-11	91.18%	8.17%	0.00%	58.67%	40.34%	0.99%
2011-12	92.51%	6.81%	0.00%	56.50%	42.30%	1.21%
2012-13	91.77%	7.42%	0.12%	57.06%	41.65%	1.29%
2013-14	90.69%	8.32%	0.14%	58.47%	40.55%	0.98%
2014-15	91.64%	7.79%	0.04%	58.97%	40.07%	0.97%
2015-16	90.45%	8.46%	0.11%	61.99%	36.78%	1.24%

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.



Data provided by the Wisconsin Technical College System Office.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/22/2017

### WISCONSIN TECHNICAL COLLEGE SYSTEM

## Expected Family Contribution (EFC) Ranges and Dependency Status of FAFSA Applicants

	% EFC	% EFC	%EFC	%EFC	%EFC	STATUS		Number of
_	\$O	\$1-1,999	\$2000- \$2,999	\$3,000- \$3,999	\$4,000+	Dependent	Independent	Applicants
Blackhawk	57.92%	10.32%	4.23%	3.69%	23.85%	28.30%	71.70%	2,792
Chippewa Valley	43.00%	12.09%	4.85%	4.83%	35.23%	43.00%	57.00%	4,681
Fox Valley	45.08%	11.77%	4.39%	4.37%	34.40%	36.05%	63.95%	6,841
Gateway	61.88%	9.91%	3.63%	3.41%	21.17%	27.00%	73.00%	7,430
Lakeshore	47.26%	12.20%	4.60%	4.38%	31.56%	30.03%	69.97%	1,828
Madison Area	43.29%	11.75%	4.72%	4.17%	36.07%	39.33%	60.67%	10,094
Mid-State	51.44%	12.74%	4.71%	3.67%	27.44%	31.39%	68.61%	2,504
Milwaukee Area	63.77%	9.03%	3.52%	3.04%	20.65%	27.25%	72.75%	18,768
Moraine Park	44.53%	10.83%	5.27%	4.25%	35.12%	29.66%	70.34%	2,825
Nicolet Area	51.62%	13.87%	4.55%	4.66%	25.30%	39.07%	60.93%	988
Northcentral	49.17%	12.59%	4.64%	4.62%	28.99%	33.91%	66.09%	3,964
Northeast Wisconsin	45.77%	11.73%	4.53%	4.45%	33.53%	38.51%	61.49%	6,839
Southwest Wisconsin	44.42%	13.68%	4.64%	5.19%	32.08%	44.42%	55.58%	1,272
Waukesha County	45.99%	10.50%	4.88%	4.51%	34.12%	31.81%	68.19%	3,951
Western	41.50%	12.84%	4.96%	4.99%	35.71%	45.10%	54.90%	3,528
Wisconsin Indianhead	48.22%	12.81%	4.12%	4.16%	30.69%	33.81%	66.19%	2,499
Total Applicants	41,701	8,923	3,471	3,221	23,488	27,154	53,650	80,804
Average	51.61%	11.04%	4.30%	3.99%	29.07%	33.60%	66.40%	5,050

Year-end data includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

## ALL SECTORS

# Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
Non-need Federal Grants or Scholarships	985	\$10,372,503	\$10,530	1.63%
Parent Loan for Undergraduate Students (PLUS)	6,195	\$60,192,773	\$9,716	9.46%
Stafford Loans (unsubsidized)	78,365	\$273,003,252	\$3,484	42.91%
Total Federal Assistance	85,545	\$343,568,528	\$4,016	54.00%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
AES Institutional Matching Funds	1,531	\$1,850,769	\$1,209	0.29%
Employment	2,436	\$4,580,562	\$1,880	0.72%
Grants or Scholarships	27,454	\$148,514,940	\$5,410	23.34%
Loans	568	\$1,974,959	\$3,477	0.31%
Tuition Waiver or Exchange Benefits	138	\$233,919	\$1,695	0.04%
Total Institutional Assistance	32,127	\$157,155,149	\$4,892	24.70%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
Alternative Loans	7,564	\$67,316,139	\$8,900	10.58%
Private Grants or Scholarships	16,085	\$50,974,378	\$3,169	8.01%
Total Private Assistance	23,649	\$118,290,517	\$5,002	18.59%
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
Other State Grants or Scholarships	352	\$1,546,373	\$4,393	0.24%
State Veterans Supplement	523	\$1,159,366	\$2,217	0.17%
Total State Assistance (Other)	875	\$2,705,739	\$3,092	0.43%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
Academic Excellence Scholarship	2,572	\$2,899,528	\$1,127	0.46%
Minority Teacher Loan	7	\$15,000	\$2,143	0.00%
Teacher of Visually Impaired	12	\$75,530	\$6,294	0.01%
Wisconsin Covenant - Scholars Grant	17,207	\$11,515,345	\$669	1.81%
Total State Assistance (HEAB)	19,798	\$14,505,403	\$733	2.28%
Total State Assistance (HEAB and Other)	20,673	\$17,211,142	\$833	2.71%

TOTAL NON-NEED-BASED ASSISTANCE

161,994 \$636,225,336 \$3,927

100%

# INDEPENDENT COLLEGES & UNIVERSITIES

# Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Other Non-need Federal Grants or Scholarships	247	\$3,006,264	\$12,171	1.06%
Parent Loan for Undergraduate Students (PLUS)	2,156	\$26,680,354	\$12,375	9.44%
Stafford Loans (unsubsidized)	16,609	\$61,016,622	\$3,674	21.60%
Total Federal Assistance	19,012	\$90,703,240	\$4,771	32.10%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
AES Institutional Matching Funds	326	\$453,285	\$1,390	0.16%
Employment	2,109	\$4,096,219	\$1,942	1.45%
Grants or Scholarships	17,470	\$125,914,944	\$7,207	44.57%
Loans	170	\$946,279	\$5,566	0.33%
Tuition Waiver or Exchange Benefit	138	\$233,919	\$1,695	0.09%
Total Institutional Assistance	20,213	\$131,644,646	\$6,513	46.60%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Alternative Loans	2,630	\$30,557,438	\$11,619	10.82%
Private Grants or Scholarships	4,322	\$27,043,228	\$6,257	9.57%
Total Private Assistance	6,952	\$57,600,666	\$8,285	20.39%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Academic Excellence Scholarship	505	\$554,534	\$1,098	0.20%
Minority Teacher Loan	5	\$10,000	\$2,000	0.00%
Teacher of Visually Impaired	7	\$52,530	\$7,504	0.02%
Wisconsin Covenant - Scholars Grant	2,827	\$1,960,836	\$694	0.69%
Total State Assistance (HEAB)	3,344	\$2,577,900	\$771	0.91%
Total State Assistance (HEAB and Other)	3,344	\$2,577,900	\$771	0.91%
TOTAL NON-NEED-BASED ASSISTANCE	49,521	\$282,526,452	\$5,705	100%

# TRIBAL COLLEGES

# Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Americorps	1	\$5,645	\$5,645	2.53%
Total Federal Assistance	1	5,645	\$5,645	2.53%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Instiutional Grants or Scholarships	99	\$142,707	\$1,441	64.14%
Total Institutional Assistance	99	\$142,707	\$1,441	64.14%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Private Grants or Scholarships	97	\$51,746	\$533	23.26%
American Indian College Fund TCU	18	\$14,025	\$779	6.30%
American Indian College Fund Full Circle	4	\$6,375	\$1,594	2.87%
Total Private Assistance	119	\$72,146	\$606	32.43%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Wisconsin Covenant - Scholars Grant	2	\$2,000	\$1,000	0.90%
Total State Assistance	2	\$2,000	\$1,000	0.90%
TOTAL NON-NEED-BASED ASSISTANCE	221	\$222,498	\$1,007	100.00%

Data provided by each Tribal College.

# UNIVERSITY OF WISCONSIN SYSTEM Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Federal non-need based scholarships	726	\$7,338,068	\$10,108	2.75%
Parent Loan for Undergraduate Students (PLUS)	3,894	\$32,683,379	\$8,393	12.25%
Stafford Loans (unsubsidized)	40,041	\$135,047,155	\$3,373	50.63%
Total Federal Assistance	44,661	\$175,068,602	\$3,920	65.63%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
AES Institutional Matching Funds	1,176	\$1,371,045	\$1,166	0.51%
Grants or Scholarships	7,795	\$20,807,765	\$2,669	7.81%
Loans	276	\$993,315	\$3,599	0.37%
Total Institutional Assistance	9,247	\$23,172,125	\$2,506	8.69%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Private Grants or Scholarships	8,098	\$20,777,359	\$2,566	7.79%
Alternative Loans	4,511	\$34,588,867	\$7,668	12.97%
Total Private Assistance	12,609	\$55,366,226	\$4,391	20.76%
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
State Veterans Supplement	240	\$557,745	\$2,324	0.21%
Other State Non-need based scholarships	334	\$1,503,380	\$4,501	0.56%
Total State Assistance by Other Agencies	574	\$2,061,125	\$3,591	0.77%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Academic Excellence Scholarship	2,026	\$2,306,743	\$1,139	0.86%
Minority Teacher Loan	2	\$5,000	\$2,500	0.00%
Wisconsin Covenant - Scholars Grant	13,138	\$8,769,204	\$667	3.29%
Total State Assistance by HEAB	15,166	\$11,080,947	\$731	4.15%
Total State Assistance (HEAB and Other)	15,740	\$13,142,072	\$835	4.92%
TOTAL NON-NEED-BASED ASSISTANCE	82,257	\$266,749,025	\$3,243	100.00%

Data provided by the University of Wisconsin System Administration.

# WISCONSIN TECHNICAL COLLEGE SYSTEM Breakdown of Non-Need-Based Financial Assistance Spent

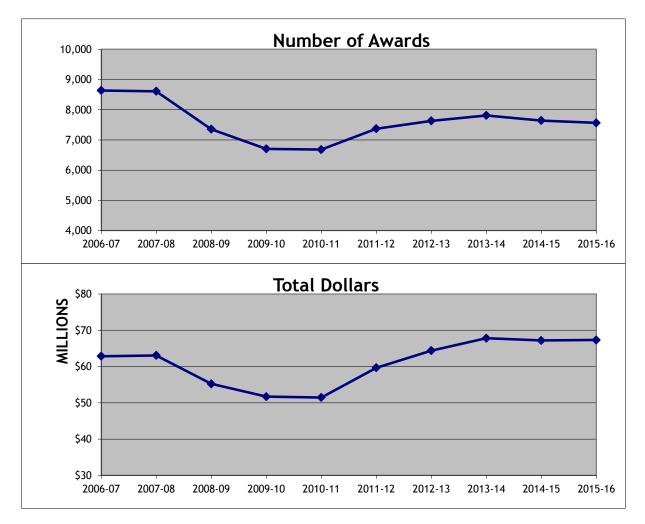
Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Parent Loan for Undergraduate Students (PLUS)	145	\$829,040	\$5,718	0.95%
Stafford Loans (unsubsidized)	21,715	\$76,939,475	\$3,543	88.17%
Other Federal Grants or Scholarships	11	\$22,526	\$2,048	0.03%
Total Federal Assistance	21,871	\$77,791,041	\$3,557	89.15%
	Number	Total		% of Total
Institutional Assistance	of Awards	Dollars	Average Award	Aid Spent
AES Institutional Matching Funds	29	\$26,439	\$912	0.03%
Employment	327	\$484,343	\$1,481	0.56%
Grants or Scholarships	2,090	\$1,649,524	\$789	1.89%
Loans	122	\$35,365	\$290	0.04%
TES Institutional Matching Funds	410	\$44,755	\$109	0.05%
Total Institutional Assistance	2,978	\$2,240,426	\$752	2.57%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Alternative Loans	423	\$2,169,834	\$5,130	2.49%
Grants or Scholarships	2,997	\$2,550,525	\$851	2.92%
Other Private Grants or Scholarships	549	\$531,120	\$967	0.61%
Total Private Assistance	3,969	\$5,251,479	\$1,323	6.02%
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
State Veterans Supplement	283	\$601,621	\$2,126	0.69%
Wisconsin Investment Act (Workforce Development)	18	\$42,993	\$2,389	0.04%
Total State Assistance by Other Agencies	301	\$644,614	\$2,142	0.73%
State Assistance	Number	Total		% of Total
Administered by HEAB	of Awards	Dollars	Average Award	Aid Spent
Academic Excellence Scholarship	41	\$38,251	\$933	0.04%
Technical Excellence Schoarship	483	\$513,120	\$1,062	0.59%
Wisconsin Covenant - Scholars Grant	1,240	\$783,305	\$632	0.90%
Total State Assistance (HEAB)	1,764	\$1,334,676	\$757	1.53%
Total State Assistance (HEAB and Other)	2,065	\$1,979,290	\$958	2.26%
TOTAL NON-NEED-BASED ASSISTANCE	30,883	\$87,262,236	\$2,826	100.00%

### 2015-16 ALL SECTORS

#### 10-Year Comparison of Alternative Loan Use in Wisconsin

Academic Year	Number of Awards	Total Dollars	Average Award
2015-16	7,564	\$67,316,139	\$8,900
2014-15	7,641	\$67,179,137	\$8,792
2013-14	7,812	\$67,793,904	\$8,678
2012-13	7,632	\$64,383,699	\$8,436
2011-12	7,372	\$59,662,012	\$8,093
2010-11	6,682	\$51,460,609	\$7,701
2009-10	6,704	\$51,691,721	\$7,711
2008-09	7,356	\$55,226,979	\$7,508
2007-08	8,610	\$63,055,851	\$7,324
2006-07	8,637	\$62,830,240	\$7,275

Alternative loans consist of student / parent obtained loans from private sources; not Federal, Insitutional or State sources.

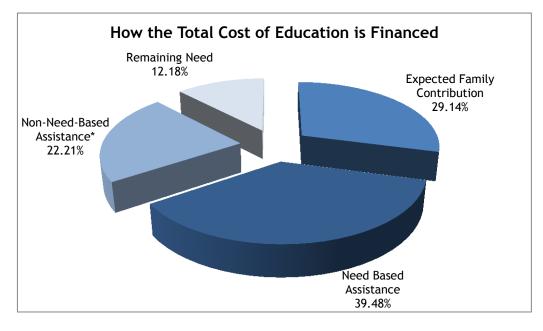


### ALL SECTORS

# Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Need-Based and Non-Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance		139,844
		•
Total Cost of Education		\$2,864,764,377
- Expected Family Contribution (EFC)	-	\$834,735,897
- Total Need-Based Assistance	-	\$1,044,934,919
- Total Non-Need-Based Assistance *	-	\$636,225,336
Remaining Educational Need (source unknown)		\$348,868,225

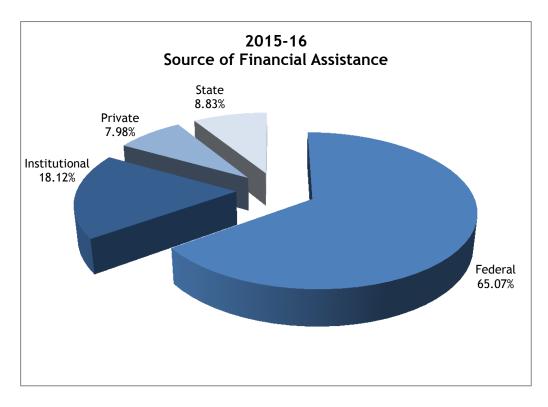
Source of Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	327,506	\$1,094,551,509	\$3,342	65.07%
Total Institutional Assistance	55,609	\$304,746,941	\$5,480	18.12%
Total Private Assistance	31,231	\$134,149,883	\$4,295	7.98%
Total State Assistance	110,212	\$148,585,605	\$1,348	8.83%
Total Assistance	524,558	\$1,682,033,938	\$3,207	100.00%
Type of Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants / Scholarships	300,618	\$864,942,204	\$2,877	51.41%
Loans	209,350	\$792,384,026	\$3,785	47.10%
Work-Study	14,590	\$24,995,953	\$1,713	1.49%
Total Assistance	524,558	\$1,682,322,183	\$3,207	100.00%

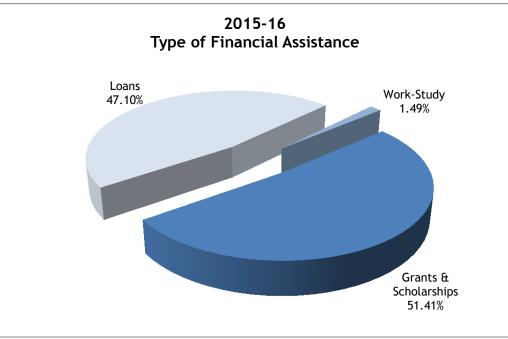


\* Some Non-Need-Based Assistance may also be fullfilling the EFC.

## **ALL SECTORS**

Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Need-Based and Non-Need-Based Financial Assistance





Data provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Office.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/22/2017

