**INFORMATION** February 13, 2015

### HIGHER EDUCATIONAL AIDS BOARD

### **BOARD REPORT #15-18**

### WISCONSIN STATE STUDENT FINANCIAL AID DATA FOR 2013-14

### WISCONSIN STUDENT SUPPORT INFORMATION SYSTEM

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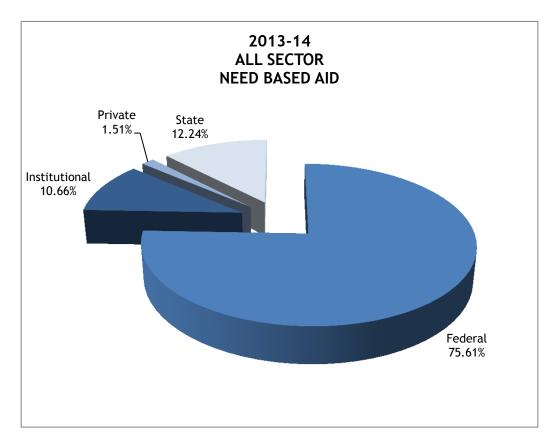
AVERAGE COST OF EDUCATION / ALL FINANCIAL ASSISTANCE

### ALL SECTORS

# Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance	150,566
Total Cost of Education	\$2,922,495,599
- Expected Family Contribution (EFC)	- \$768,477,460
= Total Need	\$2,154,018,139
Total Need	\$2,154,018,139
- Total Need-Based Assistance	- \$1,101,310,348
= Total Unmet Need	\$1,052,707,791

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	267,373	\$832,685,421	\$3,114	75.61%
Total Institutional Assistance	26,176	\$117,375,330	\$4,484	10.66%
Total Private Assistance	7,553	\$16,558,611	\$2,192	1.51%
Total State Assistance	92,117	134,690,986	\$1,462	12.24%
Total Need-Based Assistance	393,219	\$1,101,310,348	\$2,801	100.00%



### ALL SECTORS Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	12,761	\$20,866,758	\$1,635	1.89%
Federal Work Study	12,761	\$20,866,758	\$1,635	1.89%
Grants	123,122	\$364,895,104	\$2,964	33.13%
Bureau of Indian Affairs Grants	1,147	\$5,803,872	\$5,060	0.53%
Other Federal Grants	1,846	\$3,837,663	\$2,079	0.35%
Pell Grant	96,699	\$341,015,316	\$3,527	30.96%
Supplemental Educational Opportunity Grant	23,430	\$14,238,253	\$608	1.29%
Loans	131,490	\$446,923,559	\$3,399	40.58%
Other Federal Loans	429	\$1,321,006	\$3,079	0.12%
Perkins Loan	14,153	\$26,977,026	\$1,906	2.45%
Stafford Loan	116,908	\$418,625,527	\$3,581	38.01%
Total Federal Assistance	267,373	\$832,685,421	\$3,114	75.61%

Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	700	1,363,740	\$1,948	0.12%
Grants	25,438	115,877,570	\$4,555	10.52%
Loans	38	134,020	\$3,527	0.01%
Total Institutional Assistance	26,176	\$117,375,330	\$4,484	10.66%

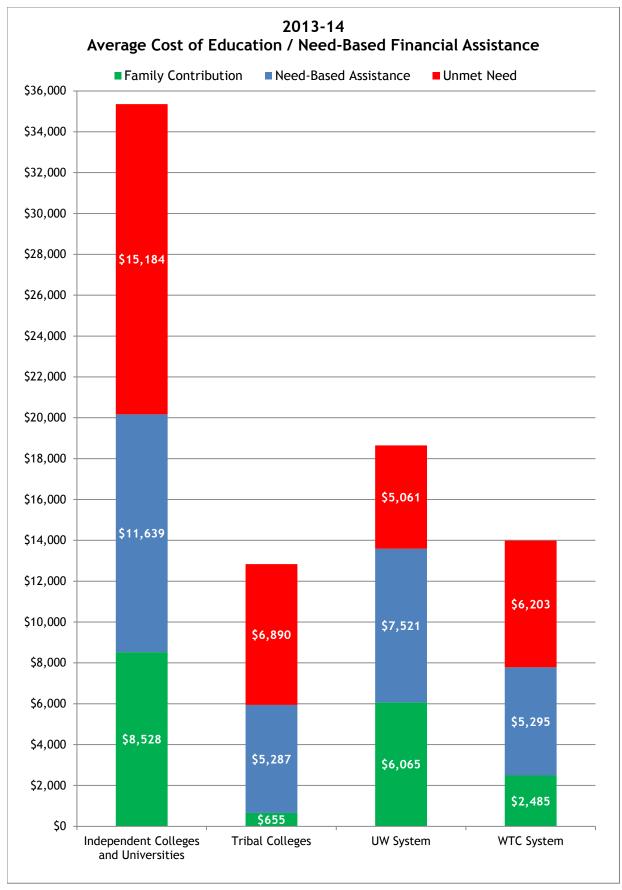
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Fund for Wisconsin Scholars	3,545	\$8,315,327	\$2,346	0.76%
Privately Funded Grants or Scholarships	4,008	\$8,243,284	\$2,057	0.75%
Total Private Assistance	7,553	\$16,558,611	\$2,192	1.51%

### ALL SECTORS Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Breakdown of Need-Based Financial Assistance Spent

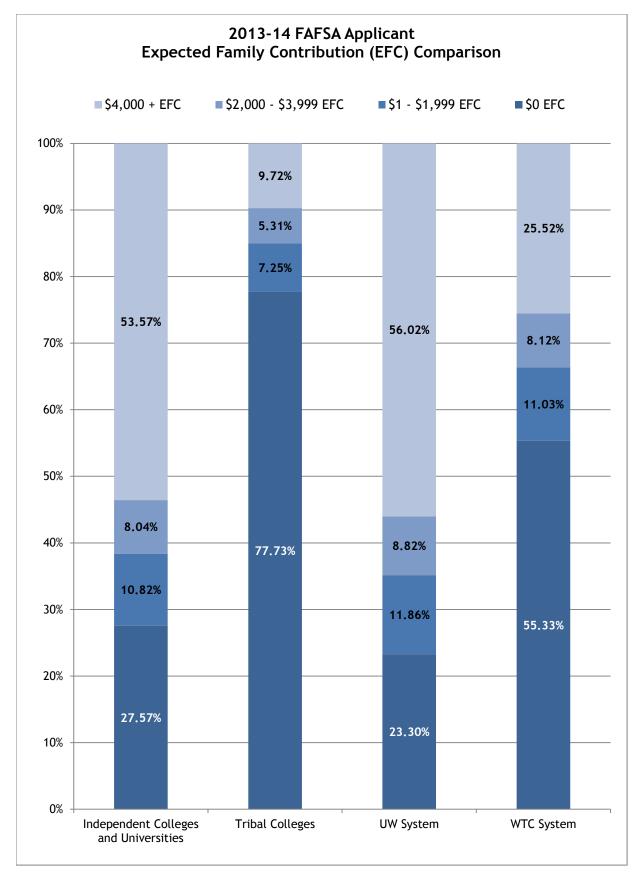
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Lawton Grant	3,215	\$6,819,821	\$2,121	0.62%
Other Grants	2,061	\$4,105,205	\$1,992	0.37%
UW Tuition Increase Grant	10,403	\$6,374,043	\$613	0.58%
Total State Assistance from Other Agencies	15,679	\$17,299,069	\$1,103	1.57%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spent
Grants	76,236	\$116,947,943	\$1,534	10.62%
Hearing & Visually Handicapped Student Grant	56	\$86,971	\$1,553	0.01%
Indian Student Assistance Grant	740	\$683,112	\$923	0.06%
Minority Undergraduate Retention Grant	877	\$809,702	\$923	0.07%
Talent Incentive Program Grant	3,187	\$4,684,089	\$1,470	0.43%
Wisconsin Covenant - Foundation Grant	3,288	\$3,703,690	\$1,126	0.34%
Wisconsin Higher Education Grant	57,204	\$79,294,079	\$1,386	7.20%
Wisconsin Tuition Grant	10,884	\$27,686,300	\$2,544	2.51%
Loans	202	\$443,974	\$2,198	0.04%
Nursing Student Loan	202	\$443,974	\$2,198	0.04%
Total HEAB State Assistance	76,438	\$117,391,917	\$1,536	10.66%
Total State Assistance (HEAB and Other)	92,117	\$134,690,986	\$1,462	12.23%
TOTAL NEED-BASED ASSISTANCE	393,219	\$1,101,310,348	\$2,801	100.00%

TOTAL NEED-BASED ASSISTANCE

393,219 \$1,101,310,348 \$2,801 100.00%

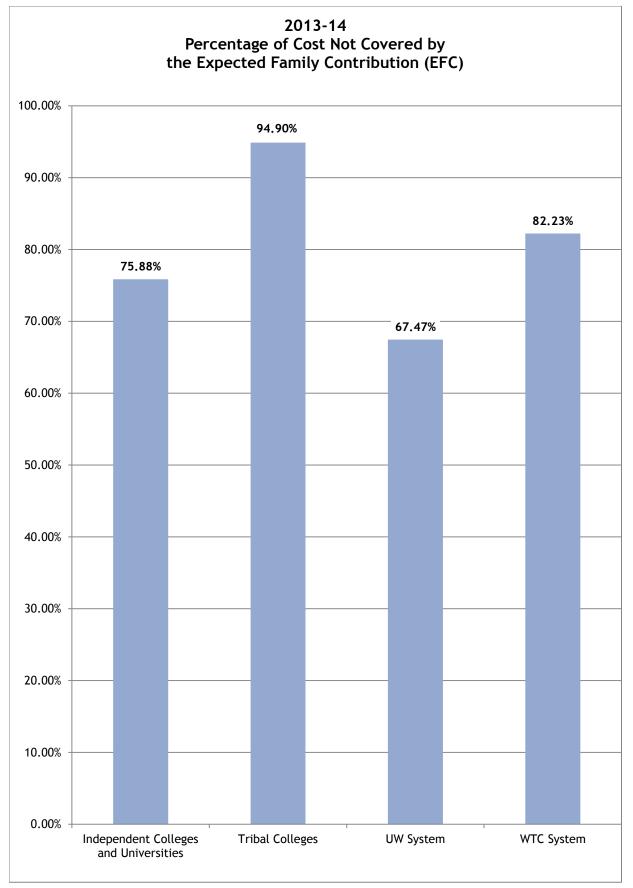


#### EXHIBIT D

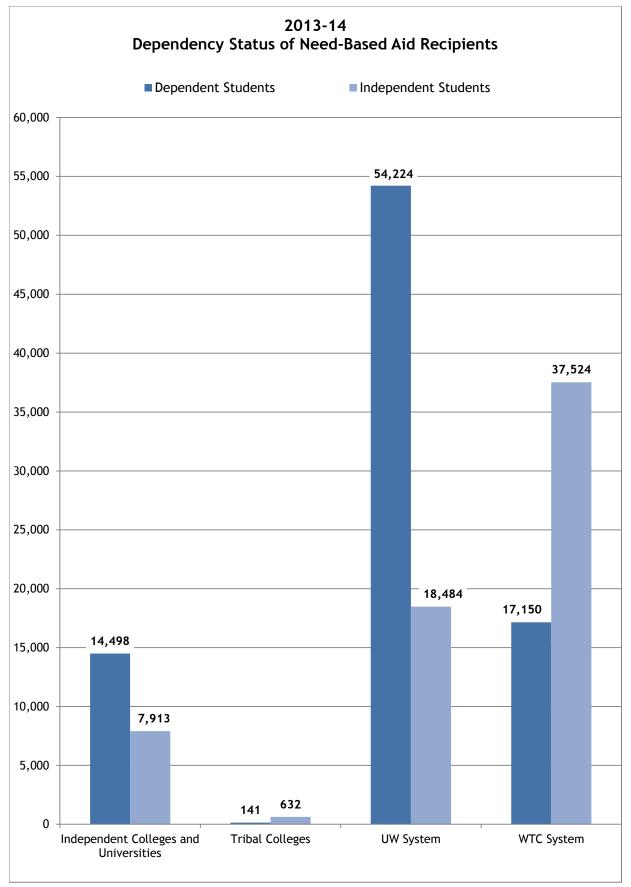


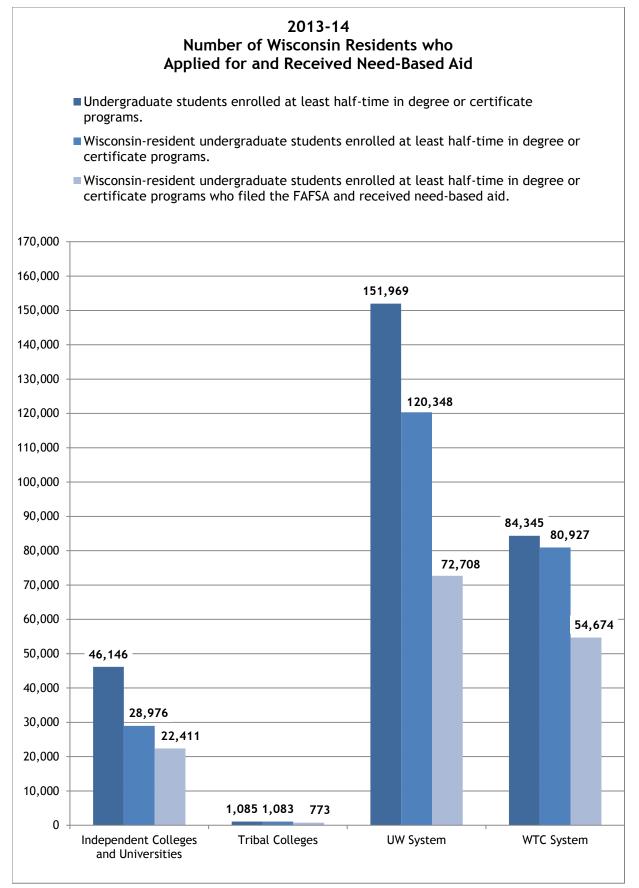
Year-end data above includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

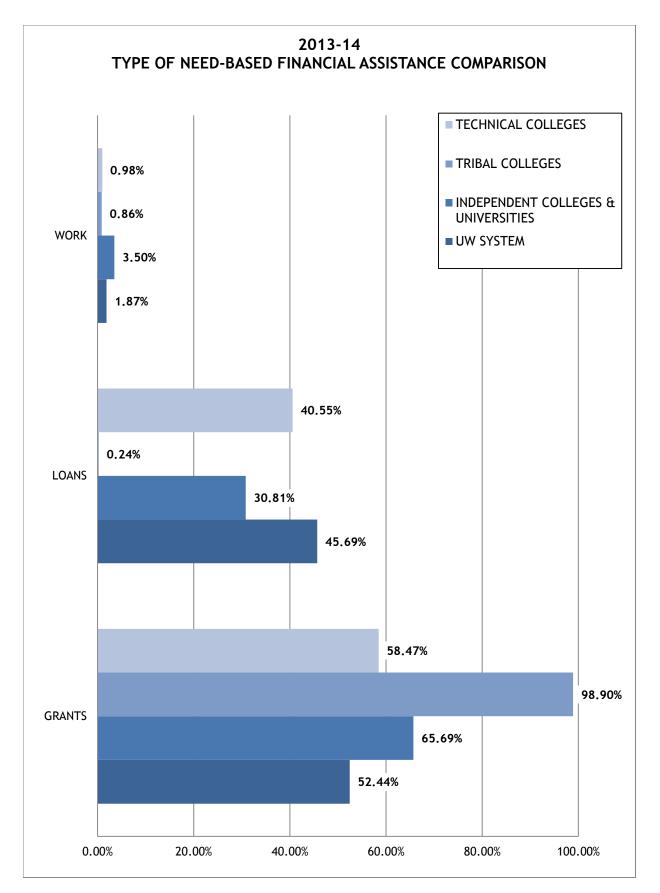
#### EXHIBIT E











Data provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Office.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/5/2015

### ALL SECTORS

# Independent Colleges & Universities, Tribal Colleges, UW System, WTC System 10 Year History of Need-Based Financial Assistance

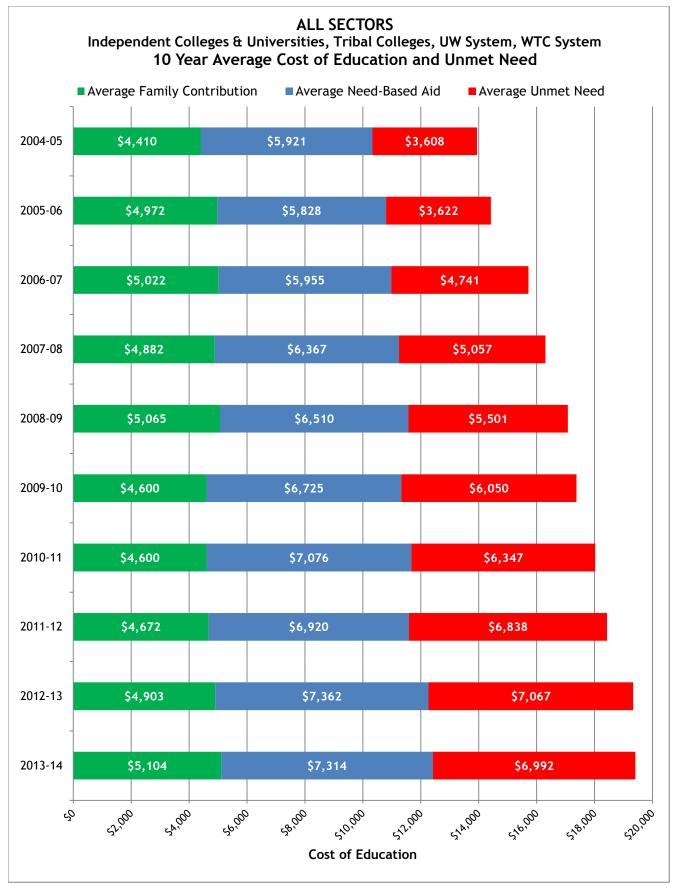
ACADEMIC YEAR	Number of Recipients	Average Cost	Average Family Contribution	Average Need	Average Need-Based Aid	Average Unmet Need
2004-05	110,093	\$13,939	\$4,410	\$9,529	\$5,921	\$3,608
2005-06	110,908	\$14,422	\$4,972	\$9,450	\$5,828	\$3,622
2006-07	112,877	\$15,718	\$5,022	\$10,696	\$5,955	\$4,741
2007-08	115,766	\$16,307	\$4,882	\$11,424	\$6,367	\$5,057
2008-09	122,742	\$17,076	\$5,065	\$12,011	\$6,510	\$5,501
2009-10	144,684	\$17,374	\$4,600	\$12,775	\$6,725	\$6,050
2010-11	152,938	\$17,374	\$4,600	\$13,423	\$7,076	\$6,347
2011-12	158,625	\$18,431	\$4,672	\$13,758	\$6,920	\$6,838
2012-13	154,984	\$19,332	\$4,903	\$14,429	\$7,362	\$7,067
2013-14	150,566	\$19,410	\$5,104	\$14,306	\$7,314	\$6,992

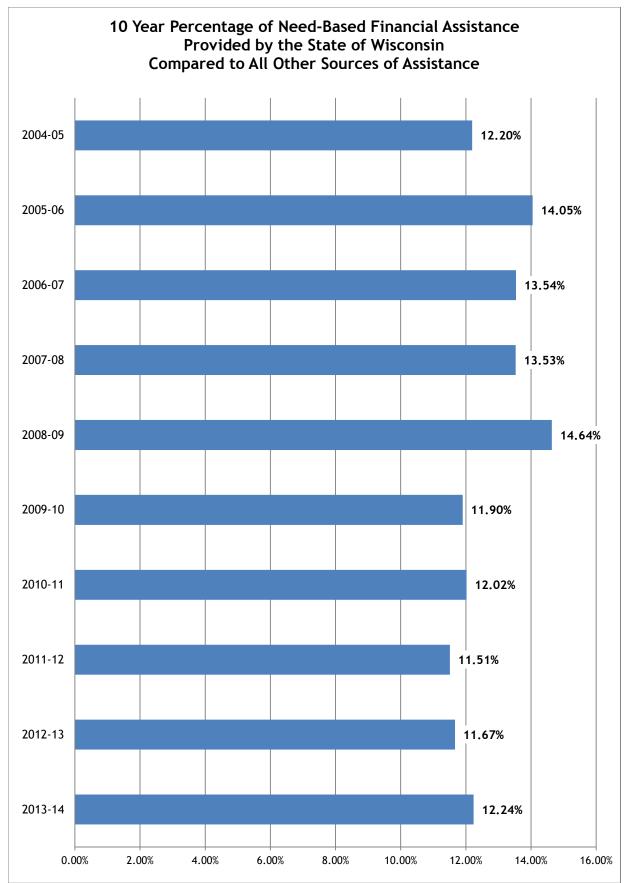
#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC		SOURCE (1)			<b>TYPE</b> <sup>(2)</sup>	
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study
2004-05	72.77%	12.20%	12.33%	50.26%	44.97%	3.05%
2005-06	72.64%	14.05%	10.84%	49.40%	46.04%	3.02%
2006-07	73.75%	13.54%	10.29%	48.72%	46.53%	3.02%
2007-08	74.30%	13.53%	9.95%	48.36%	47.67%	2.50%
2008-09	74.52%	14.64%	9.40%	51.87%	45.57%	2.57%
2009-10	78.36%	11.90%	8.61%	55.07%	42.46%	2.47%
2010-11	78.60%	12.02%	8.40%	56.21%	41.46%	2.18%
2011-12	78.33%	11.51%	9.07%	54.89%	42.97%	2.13%
2012-13	76.18%	11.67%	10.80%	56.28%	41.61%	2.11%
2013-14	75.61%	12.24%	10.66%	57.34%	40.65%	2.02%

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.





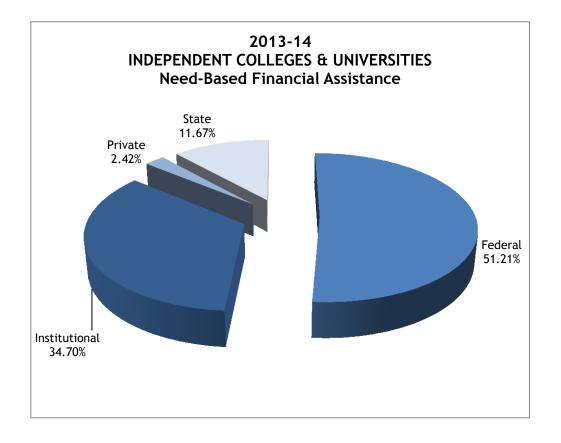
Data provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Office.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/5/2015

# 2013-14 INDEPENDENT COLLEGES & UNIVERSITIES Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance	22,411
Total Cost of Education	\$792,243,897
- Expected Family Contribution (EFC)	- \$191,113,568
= Total Need	\$601,130,329
Total Need	\$601,130,329
- Total Need-Based Assistance	- \$260,842,281
= Total Unmet Need	\$340,288,048

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	40,811	\$133,568,574	\$3,273	51.21%
Total Institutional Assistance	15,718	\$90,518,972	\$5,759	34.70%
Total Private Assistance	1,528	\$6,314,323	\$4,132	2.42%
Total State Assistance	12,697	\$30,440,412	\$2,397	11.67%
Total Need-Based Assistance	70,754	\$260,842,281	\$3,687	100.00%



# 2013-14 INDEPENDENT COLLEGES & UNIVERSITIES Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	4,447	\$7,765,733	\$1,746	2.98%
Federal Work Study *	4,447	\$7,765,733	\$1,746	2.98%
Grants	15,053	\$45,859,866	\$3,047	17.58%
Bureau of Indian Affairs Grants	106	\$917,406	\$8,655	0.35%
Pell Grants	11,086	\$41,526,545	\$3,746	15.92%
Other Federal Grants	134	\$419,015	\$3,127	0.16%
Supplemental Educational Opportunity Grant	3,727	\$2,996,900	\$804	1.15%
Loans	21,311	79,942,975	\$3,751	30.65%
Perkins Loan	2,241	\$4,793,040	\$2,139	1.84%
Stafford Loan	19,010	\$74,961,385	\$3,943	28.74%
Other Federal Loans	60	188,550	\$3,143	0.07%
Total Federal Assistance	40,811	\$133,568,574	\$3,273	51.21%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	700	\$1,363,740	\$1,948	0.52%
Grants	14,980	\$89,021,212	\$5,943	34.13%
Loans	38	\$134,020	\$3,527	0.05%
Total Institutional Assistance	15,718	\$90,518,972	\$5,759	34.70%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Privately Funded Grants or Scholarships	1,528	\$6,314,323	\$4,132	2.42%
Total Private Assistance	1,528	\$6,314,323	\$4,132	2.42%

\* Federal Work Study includes over awards.

# 2013-14 INDEPENDENT COLLEGES & UNIVERSITIES Breakdown of Need-Based Financial Assistance Spent

State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Other State Grants	125	\$386,705	\$3,094	0.15%
Total State Assistance from Other Agencies	125	\$386,705	\$3,094	0.15%
State of Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants	12,477	\$29,844,210	\$2,392	11.44%
Hearing & Visually Handicapped Student Grant	9	\$13,800	\$1,533	0.01%
Indian Student Assistance Grant	78	\$73,440	\$942	0.03%
Minority Undergraduate Retention Grant	278	\$370,863	\$1,334	0.14%
Talent Incentive Program Grant	691	\$1,083,071	\$1,567	0.42%
Wisconsin Covenant - Foundation Grant	537	\$616,736	\$1,148	0.24%
Wisconsin Tuition Grant	10,884	\$27,686,300	\$2,544	10.61%
Loans	95	\$209,497	\$2,205	0.08%
Nursing Student Loan	95	\$209,497	\$2,205	0.08%
Total State Assistance through HEAB	12,572	\$30,053,707	\$2,391	11.52%
Total State Assistance (HEAB and Other)	12,697	\$30,440,412	\$2,397	11.67%
TOTAL NEED-BASED ASSISTANCE	70,754	\$260,842,281	\$3,687	100%

#### Average Average ACADEMIC Number of Average Average Average Cost Family Need-Based YEAR Recipients Need **Unmet Need** Contribution Aid 2004-05 \$5,560 21,419 \$23,348 \$8,125 \$15,223 \$9,662 2005-06 21,812 \$23,232 \$9,710 \$13,522 \$8,941 \$4,581 2006-07 22,545 \$26,209 \$9,119 \$17,090 \$8,791 \$8,299 \$8,429 2007-08 21,416 \$27,438 \$19,009 \$9,875 \$9,134 22,382 2008-09 \$28,802 \$8,581 \$20,221 \$9,943 \$10,277 2009-10 23,238 \$29,896 \$8,310 \$21,586 \$10,362 \$11,224 2010-11 24,741 \$30,848 \$7,873 \$22,974 \$10,513 \$12,461 2011-12 24,289 \$31,903 \$7,948 \$23,955 \$10,549 \$13,405 2012-13 23,462 \$32,858 \$8,106 \$24,752 \$11,466 \$13,287 2013-14 22,411 \$35,351 \$8,528 \$26,823 \$11,639 \$15,184

# INDEPENDENT COLLEGES & UNIVERSITIES 10 Year History of Need-Based Financial Assistance

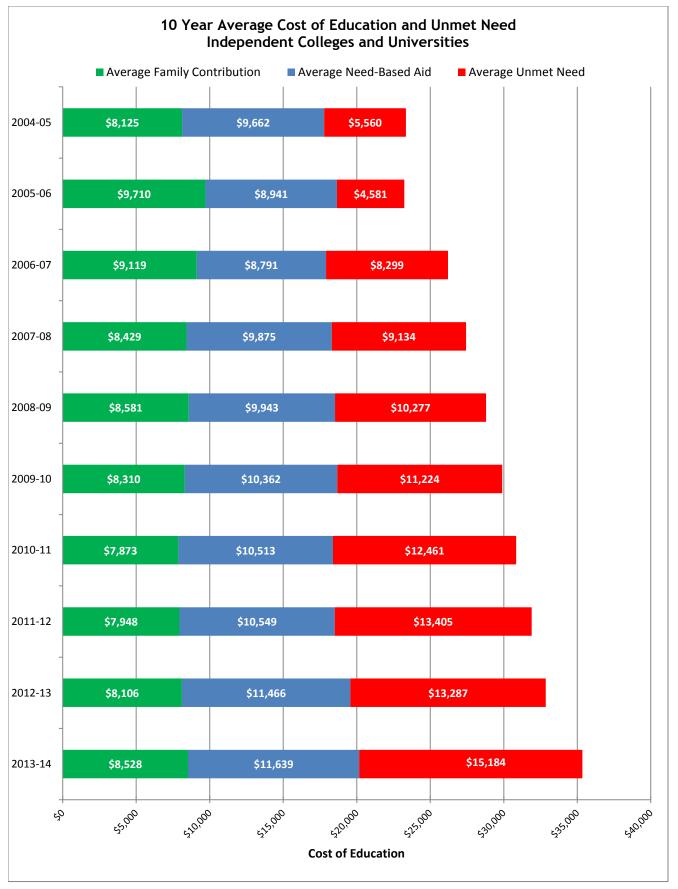
#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC		SOURCE <sup>(1)</sup>			TYPE (2)	
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study
2004-05	46.17%	11.78%	38.79%	64.28%	32.43%	2.93%
2005-06	49.15%	14.03%	33.82%	61.68%	34.84%	3.25%
2006-07	52.45%	12.38%	32.38%	59.15%	36.54%	3.82%
2007-08	52.80%	12.64%	32.34%	58.94%	37.54%	3.24%
2008-09	53.94%	12.87%	31.49%	59.32%	36.98%	3.70%
2009-10	57.05%	11.45%	30.32%	60.69%	34.85%	4.46%
2010-11	57.87%	11.52%	29.31%	61.78%	33.92%	4.30%
2011-12	57.12%	10.90%	30.41%	60.69%	35.23%	4.08%
2012-13	51.59%	11.00%	35.30%	65.12%	31.03%	3.85%
2013-14	51.21%	11.67%	34.70%	65.69%	30.81%	3.50%

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.

#### EXHIBIT O



Data provided by each Independent College or University.

**INDEPENDENT COLLEGES & UNIVERSITIES** 

# Expected Family Contribution (EFC) Ranges and Dependency Status of FAFSA Applicants

	% EFC	% EFC	%EFC	%EFC	%EFC	ST	ATUS	Number of
	\$O	\$1-1,999	\$2000- \$2,999	\$3,000- \$3,999	\$4,000+	Dependent	Independent	Applicants
Alverno College	48.86%	11.63%	4.23%	4.54%	30.74%	42.36%	57.64%	2,554
Bellin College of Nursing	23.75%	10.73%	6.13%	3.07%	56.32%	68.58%	31.42%	261
Beloit College	18.77%	6.83%	3.41%	5.46%	65.53%	88.74%	11.26%	293
Cardinal Stritch University	41.50%	10.68%	4.31%	3.69%	39.83%	23.44%	76.56%	2,875
Carroll College	16.23%	10.19%	3.50%	3.71%	66.38%	82.43%	17.57%	2,317
Carthage College	28.42%	8.73%	4.66%	4.07%	54.11%	66.10%	33.90%	1,351
Columbia College of Nursing	52.17%	4.35%	4.97%	2.48%	36.02%	40.99%	59.01%	161
Concordia University	33.45%	10.30%	4.10%	3.30%	48.84%	45.04%	<b>54.96</b> %	3,632
Edgewood College	22.93%	11.82%	4.60%	4.38%	56.27%	68.86%	31.14%	1,827
Lakeland College	31.81%	12.08%	4.93%	5.04%	46.15%	35.20%	64.80%	1,946
Lawrence University	10.91%	9.72%	2.98%	2.98%	73.41%	93.45%	6.55%	504
Maranatha Baptist Bible College	16.81%	24.14%	8.62%	8.62%	41.81%	80.60%	19.40%	232
Marian College	29.05%	11.74%	4.38%	3.65%	51.19%	60.74%	39.26%	1,508
Marquette University	19.44%	9.69%	2.90%	2.63%	65.33%	86.27%	13.73%	3,343
Milwaukee Institute of Art & Design	33.33%	14.12%	4.93%	4.76%	42.86%	78.82%	21.18%	609
Milwaukee School of Engineering	17.47%	9.17%	3.93%	3.93%	65.50%	76.86%	23.14%	1,603
Mount Mary College	44.85%	12.51%	5.20%	3.54%	33.89%	51.50%	48.50%	903
Northland College	24.00%	16.31%	2.46%	4.62%	52.62%	82.77%	17.23%	325
Northland International College	29.49%	16.67%	7.69%	10.26%	35.90%	76.92%	23.08%	78
Ripon College	12.38%	11.60%	5.49%	3.13%	67.40%	94.51%	5.49%	638
Saint Norbert College	7.70%	7.90%	3.85%	4.05%	76.51%	96.48%	3.52%	1,507
Silver Lake College	35.97%	11.22%	5.94%	3.30%	43.56%	51.49%	48.51%	303
Viterbo University	22.27%	12.75%	4.38%	4.12%	56.47%	55.39%	44.61%	1,576
Wisconsin Lutheran College	14.20%	10.68%	4.81%	3.05%	67.25%	80.63%	19.37%	852
Total Applicants	8,602	3,375	1,312	1,196	16,713	19,380	11,818	31,198
Average	27.57%	10.82%	4.21%	3.83%	53.57%	62.12%	37.88%	1,300

Year-end data includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

### TRIBAL COLLEGES

## Need-Based Financial Assistance

	d-Based Financia			773
Total Cost of Education				\$9,918,862
- Expected Family Contribution (EFC	.)			\$505,980
= Total Need				\$9,412,882
Total Need				\$9,412,882
- Total Need-Based Assistance				\$4,087,220
= Total Unmet Need				\$5,325,662
	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	1,243	\$3,064,910	\$2,466	74.99%
Total Institutional Assistance	0	\$0	\$0	0.00%
Total Private Assistance	233	\$274,300	\$1,177	6.71%
Total State Assistance	653	748,010	\$1,145	18.30%
Total Need-Based Assistance	2,129	\$4,087,220	\$1,920	100.00%
Percenta	2013 Tribal Co age of Need		tance	
<b>Percenta</b> State	Tribal Co	olleges	tance	
	Tribal Co	olleges	tance	
State	Tribal Co	olleges	tance	

Data provided by each Tribal College.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/5/2015

# TRIBAL COLLEGES

# Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	32	\$35,260	\$1,102	0.86%
Federal Work Study	32	\$35,260	\$1,102	0.86%
Grants	1,211	\$3,029,650	\$2,502	74.12%
Bureau of Indian Affairs Grants	312	\$780,586	\$2,502	19.10%
Pell Grant	801	\$2,208,369	\$2,757	54.03%
Supplemental Educational Opportunity Grant	98	\$40,695	\$415	1.00%
Total Federal Assistance	1,243	3,064,910	\$2,466	74.99%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants	0	\$0	\$0	0.00%
Total Institutional Assistance	0	\$0	\$0	0.00%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Private Grants and Scholarships	233	274,300	\$1,177	6.71%
Total Private Assistance	233	\$274,300	\$1,177	6.71%
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
DVR - Department of Vocational Rehab	1	\$857	\$857	0.02%
Total State Assistance from Other Agencies	1	\$857	\$857	0.02%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants	647	\$737,437	\$1,140	18.04%
Indian Student Assistance Grant	230	\$198,049	\$861	4.85%
Minority Undergraduate Retention Grant	42	\$38,635	\$920	0.95%
Talent Incentive Program Grant	36	\$52,100	\$1,447	1.27%
Wisconsin Covenant - Foundation Grant	2	\$3,000	\$1,500	0.07%
Wisconsin Higher Education Grant	337	\$445,653	\$1,322	10.90%
Loans	5	\$9,716	\$1,943	0.24%
Nursing Student Loan	5	\$9,716	\$1,943	0.24%
Total HEAB State Assistance	652	\$747,153	\$1,146	18.28%
Total State Assistance (HEAB and Other)	653	\$748,010	\$1,145	18.30%
TOTAL NEED-BASED ASSISTANCE	2,129	\$4,087,220	\$1,920	100.00%

# TRIBAL COLLEGES

ACADEMIC YEAR	Number of Recipients	Average Cost	Average Family Contribution	Average Need	Average Need-Based Aid	Average Unmet Need
2004-05	681	\$10,861	\$1,462	\$9,399	\$5,886	\$3,513
2005-06	924	\$10,587	\$1,648	\$8,939	\$3,537	\$5,402
2006-07	863	\$10,821	\$1,018	\$9,803	\$5,350	\$4,453
2007-08	728	\$12,369	\$622	\$11,747	\$6,422	\$5,325
2008-09	709	\$12,274	\$935	\$11,339	\$7,435	\$3,905
2009-10	1148	\$12,320	\$638	\$11,682	\$5,337	\$6,345
2010-11	960	\$10,859	\$693	\$10,166	\$6,141	\$4,026
2011-12	991	\$11,002	\$506	\$10,496	\$5,859	\$4,636
2012-13	944	\$11,839	\$522	\$11,317	\$5,207	\$6,110
2013-14	773	\$12,832	\$655	\$12,177	\$5,287	\$6,890

# 10 Year History of Need-Based Financial Assistance

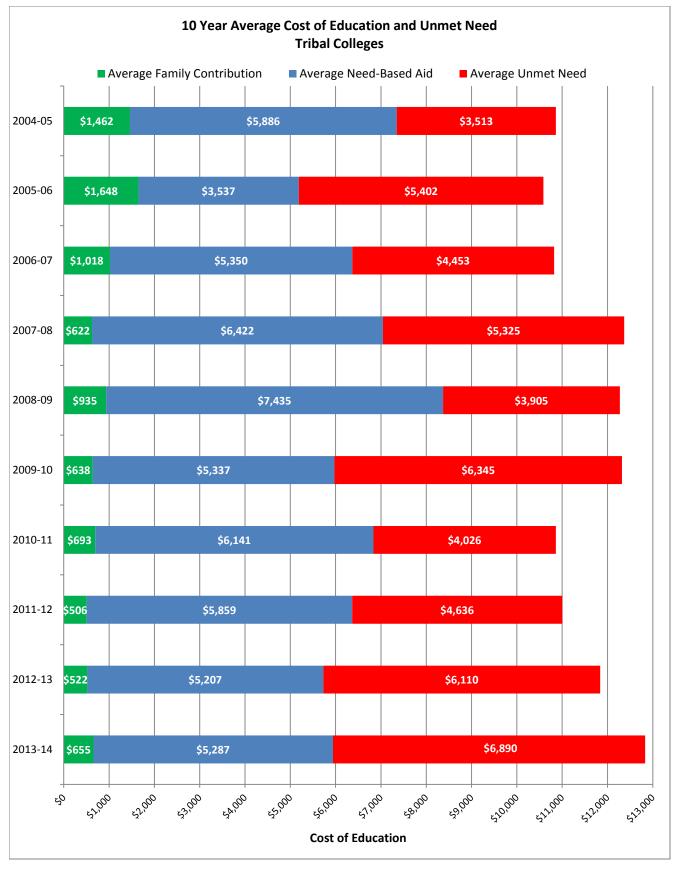
#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC		SOURCE <sup>(1)</sup>			TYPE <sup>(2)</sup>	
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study
2004-05	70.67%	22.49%	0.00%	96.21%	0.00%	0.89%
2005-06	65.25%	27.46%	0.00%	92.30%	0.00%	0.95%
2006-07	73.35%	20.06%	0.00%	95.65%	0.00%	0.80%
2007-08	73.02%	19.46%	0.00%	93.78%	0.00%	0.93%
2008-09	67.75%	17.13%	2.53%	99.18%	0.00%	0.82%
2009-10	78.99%	13.84%	0.00%	98.97%	0.00%	1.03%
2010-11	78.12%	15.71%	88.00%	99.28%	0.20%	0.72%
2011-12	71.47%	13.90%	10.34%	99.06%	0.20%	0.74%
2012-13	75.81%	16.48%	0.00%	98.96%	0.31%	0.73%
2013-14	74.99%	18.30%	0.00%	98.90%	0.25%	0.86%

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.

#### EXHIBIT T



Data provided by each Tribal College.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/5/2015

### **TRIBAL COLLEGES**

# Expected Family Contribution (EFC) Ranges and Dependency Status of FAFSA Applicants

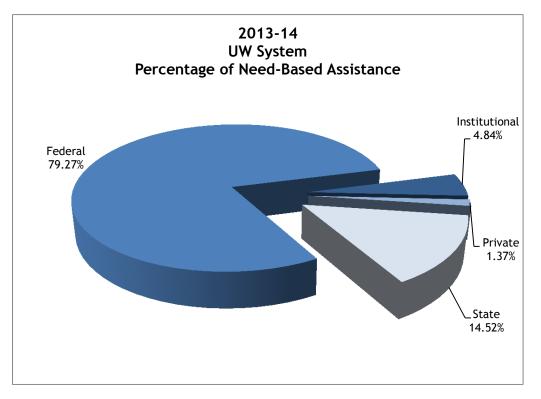
	% EFC \$0	% EFC \$1-1,999	%EFC \$2000- \$2,999	%EFC \$3,000- \$3,999	%EFC \$4,000+		ATUS Independent	Number of Applicants
College of the Menominee Nation	73.59%	8.85%	2.83%	3.07%	11.67%	16.09%	83.91%	814
Lac Courte Oreilles Ojibwa Community College	84.16%	4.77%	2.48%	1.91%	6.68%	10.50%	89.50%	524
Total Applicants	1,040	97	36	35	130	186	1,152	1,338
Average	77.73%	7.25%	2.69%	2.62%	9.72%	13.90%	86.10%	669

Year-end data includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

# 2013-14 UNIVERSITY OF WISCONSIN SYSTEM Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance	72,708
Total Cost of Education	\$1,355,841,931
- Expected Family Contribution (EFC)	- \$441,006,696
= Total Need	\$914,835,235
Total Need	\$914,835,235
- Total Need-Based Assistance	- \$546,870,187
= Total Unmet Need	\$367,965,048

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	130,560	\$433,498,947	\$3,320	79.27%
Total Institutional Assistance	10,283	\$26,457,645	\$2,573	4.84%
Total Private Assistance	2,865	\$7,499,197	\$2,618	1.37%
Total State Assistance	51,999	79,414,398	\$1,527	14.52%
Total Need-Based Assistance	195,707	\$546,870,187	\$2,794	100.00%



# 2013-14 UNIVERSITY OF WISCONSIN SYSTEM Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Employment	6,531	\$10,228,134	\$1,566	1.87%
Federal Work Study	6,531	\$10,228,134	\$1,566	1.87%
Grants	54,998	\$173,529,148	\$3,155	31.73%
Bureau of Indian Affairs Grants	333	\$2,342,327	\$7,034	0.43%
Pell Grants	40,547	\$160,567,891	\$3,960	29.36%
Other Federal Grants	907	\$2,104,593	\$2,320	0.38%
Supplemental Educational Opportunity Grants	13,211	\$8,514,337	\$644	1.56%
Loans	69,031	\$249,741,665	\$3,618	45.67%
Other Federal Loans	369	1,132,456	\$3,069	0.21%
Perkins Loans	11,912	\$22,183,986	\$1,862	4.06%
Stafford Loans	56,750	\$226,425,223	\$3,990	41.40%
Total Federal Assistance	130,560	\$433,498,947	\$3,320	79.27%
	Number	Total	Average	% of Total
Institutional Assistance	of Awards	Dollars	Award	Aid Spent
Grants	10,283	\$26,457,645	\$2,573	4.84%
Total Institutional Assistance	10,283	\$26,457,645	\$2,573	4.84%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Fund for Wisconsin Scholars	2,865	\$7,499,197	\$2,618	1.37%
Total Private Assistance	2,865	\$7,499,197	\$2,618	1.37%
State Assistance	Number	Total	Average	% of Total
Administered by Other Agencies	of Awards	Dollars	Award	Aid Spent
Lawton Grant	3,215	\$6,819,821	\$2,121	1.25%
Other Grants	1,110	\$2,302,851	\$2,075	0.42%
UW Tuition Increase Grant	10,403	\$6,374,043	\$613	1.17%
Total State Assistance from Other Agencies	14,728	\$15,496,715	\$1,052	2.83%
	· · ·		·	
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants	37,248	\$63,850,472	\$1,714	11.68%
Hearing & Visually Handicapped Student Grant	31	\$47,971	\$1,547	0.01%
Indian Student Assistance Grant	230	\$221,793	\$964	0.04%
Talent Incentive Program Grant	1,699	\$2,553,664	\$1,503	0.47%
Wisconsin Covenant - Foundation Grant	2,390	2,694,791	\$1,128	0.49%
Wisconsin Higher Education Grant	32,898	\$58,332,253	\$1,773	10.67%
Loans	23	\$67,211	\$2,922	0.01%
Nursing Student Loan	23	\$67,211	\$2,922	0.01%
Total HEAB State Assistance	37,271	\$63,917,683	\$1,715	11.69%
Total State Assistance (HEAB and Other)	51,999	\$79,414,398	\$1,527	14.52%
TOTAL NEED-BASED ASSISTANCE	195,707	\$546,870,187	\$2,794	100%

# UNIVERSITY OF WISCONSIN SYSTEM 10 Year History of Need-Based Financial Assistance

ACADEMIC YEAR	Number of Recipients	Average Cost	Average Family Contribution	Average Need	Average Need-Based Aid	Average Unmet Need
2004-05	52,449	\$12,724	\$4,137	\$8,588	\$6,026	\$2,561
2005-06	52,182	\$13,544	\$4,460	\$9,084	\$6,170	\$2,914
2006-07	53,501	\$14,451	\$4,688	\$9,762	\$6,423	\$3,339
2007-08	55,730	\$15,090	\$4,798	\$10,291	\$6,576	\$3,716
2008-09	57,465	\$15,806	\$5,016	\$10,790	\$6,628	\$4,162
2009-10	64,453	\$16,553	\$4,849	\$11,705	\$7,041	\$4,664
2010-11	71,710	\$17,225	\$4,686	\$12,538	\$7,303	\$5,236
2011-12	74,195	\$18,125	\$5,338	\$12,787	\$7,126	\$5,661
2012-13	72,352	\$19,483	\$5,887	\$13,596	\$7,773	\$5,823
2013-14	72,708	\$18,648	\$6,065	\$12,582	\$7,521	\$5,061

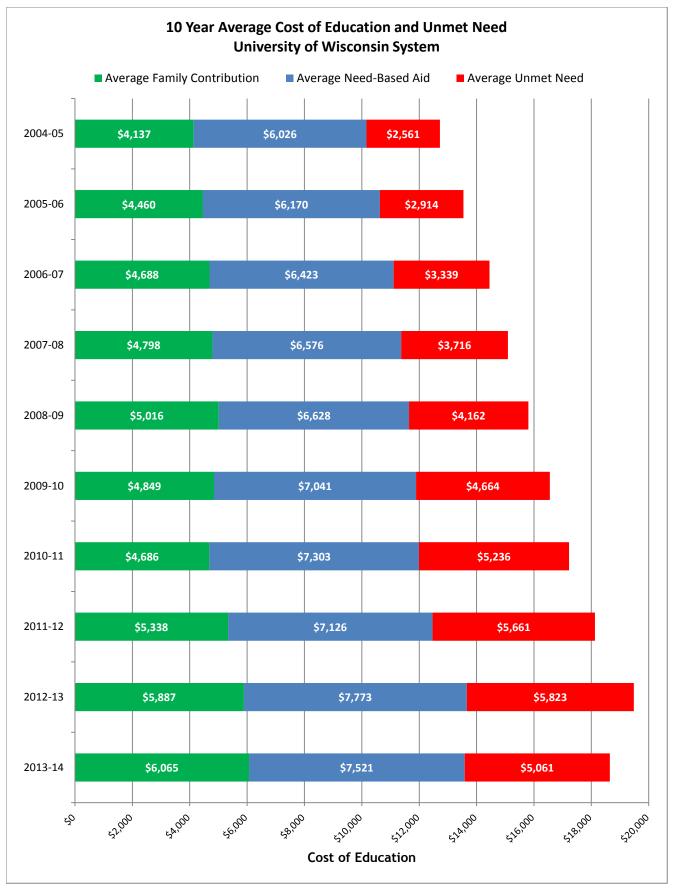
#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC		SOURCE <sup>(1)</sup>			TYPE <sup>(2)</sup>	
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study
2004-05	85.05%	11.70%	0.00%	36.69%	56.61%	3.45%
2005-06	82.14%	13.73%	1.23%	38.05%	55.84%	3.21%
2006-07	82.18%	13.53%	1.29%	39.11%	54.91%	2.98%
2007-08	81.46%	14.47%	1.35%	40.38%	54.40%	2.50%
2008-09	80.29%	17.52%	1.29%	45.98%	51.60%	2.41%
2009-10	81.54%	15.18%	2.38%	49.84%	48.05%	2.11%
2010-11	81.69%	14.60%	2.77%	51.58%	46.61%	1.80%
2011-12	80.44%	14.51%	3.97%	50.66%	47.59%	1.75%
2012-13	79.51%	14.25%	4.95%	51.25%	47.01%	1.74%
2013-14	79.27%	14.52%	4.84%	52.44%	45.69%	1.87%

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.

#### EXHIBIT Y



Data provided by the University of Wisconsin System Administration.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/5/2015

### UNIVERSITY OF WISCONSIN SYSTEM

### Expected Family Contribution (EFC) Ranges and Dependency Status of FAFSA Applicants

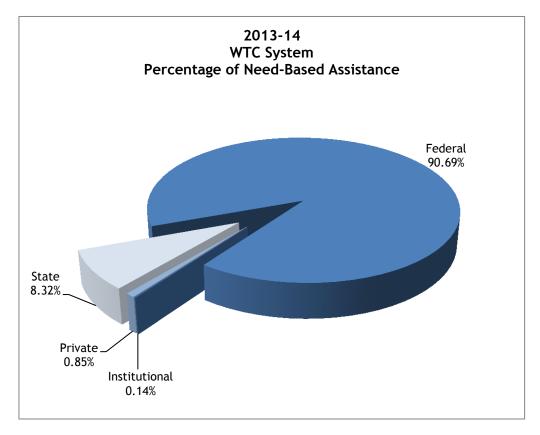
	% EFC	% EFC	%EFC	%EFC	%EFC	ST	ATUS	Number of
	\$O	\$1-1,999	\$2000- \$2,999	\$3,000- \$3,999	\$4,000+	Dependent	Independent	Applicants
UW Colleges	33.48%	13.76%	5.15%	4.78%	42.83%	64.55%	35.45%	11,031
UW Eau Claire	16.38%	11.92%	4.55%	3.90%	63.25%	85.06%	14.94%	6,613
UW Green Bay	24.13%	12.37%	5.32%	4.66%	53.52%	64.66%	35.34%	4,828
UW La Crosse	13.81%	10.32%	4.54%	3.87%	67.46%	88.70%	11.30%	6,453
UW Madison	12.76%	9.40%	3.46%	3.36%	71.01%	88.91%	11.09%	14,127
UW Milwaukee	30.85%	12.89%	4.80%	4.05%	47.40%	66.01%	33.99%	19,445
UW Oshkosh	21.85%	10.81%	5.15%	4.09%	58.09%	75.33%	24.67%	9,062
UW Parkside	37.17%	13.02%	4.65%	4.65%	40.52%	62.27%	37.73%	3,764
UW Platteville	19.59%	11.56%	4.32%	4.73%	59.80%	81.96%	18.04%	5,227
UW River Falls	21.81%	13.48%	4.72%	4.68%	55.32%	77.60%	22.40%	2,545
UW Stevens Point	20.38%	11.95%	5.03%	4.53%	58.10%	81.88%	18.12%	7,212
UW Stout	22.19%	11.82%	4.93%	4.51%	56.54%	74.20%	25.80%	4,830
UW Superior	36.84%	13.20%	5.01%	4.73%	40.23%	52.29%	47.71%	1,417
UW Whitewater	21.30%	12.01%	4.66%	3.77%	58.26%	81.91%	18.09%	7,982
Total Applicants	24,356	12,400	4,874	4,348	58,558	79,184	25,352	104,536
Average	23.30%	11.86%	4.66%	4.16%	56.02%	75.75%	24.25%	7,467

Year-end data includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

# 2013-14 WISCONSIN TECHNICAL COLLEGE SYSTEM Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance	54,674
Total Cost of Education	\$764,490,909
- Expected Family Contribution (EFC)	- \$135,851,216
= Total Need	\$628,639,693
Total Need	\$628,639,693
- Total Need-Based Assistance	- \$289,510,660
= Total Unmet Need	\$339,129,033

	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	94,759	\$262,552,990	\$2,771	90.69%
Total Institutional Assistance	175	\$398,713	\$2,278	0.14%
Total Private Assistance	2,927	\$2,470,791	\$844	0.85%
Total State Assistance	26,768	\$24,088,166	\$900	8.32%
Total Need-Based Assistance	124,629	\$289,510,660	\$2,323	100.00%



Data provided by the Wisconsin Technical College System Office.

# 2013-14 WISCONSIN TECHNICAL COLLEGE SYSTEM Breakdown of Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spent
Employment	1,751	\$2,837,631	\$1,621	0.98%
Federal WorK Study	1,751	\$2,837,631	\$1,621	0.98%
Grants	51,860	\$142,476,440	\$2,747	49.21%
Bureau of Indian Affairs Grants	396	\$1,763,553	\$4,453	0.61%
Pell Grant	44,265	\$136,712,511	\$3,089	47.22%
Other Federal Grants	805	\$1,314,055	\$1,632	0.45%
Supplemental Educational Opportunity Grant	6,394	\$2,686,321	\$420	0.93%
Loans	41,148	\$117,238,919	\$2,849	40.50%
Stafford Loan	41,148	\$117,238,919	\$2,849	40.50%
Total Federal Assistance	94,759	\$262,552,990	\$2,771	90.69%
	Number	Total	Average	% of Tota
Institutional Assistance	of Awards	Dollars	Award	Aid Spen
Grants	175	\$398,713	\$2,278	0.14%
Total Institutional Assistance	175	\$398,713	\$2,278	0.14%
	175	\$370,713	<i>¥2,270</i>	0.14%
Private Assistance	Number	Total	Average	% of Tota
	of Awards	Dollars	Award	Aid Spen
Fund for Wisconsin Scholars	680	\$816,130	\$1,200	0.28%
Privately Funded Grants or Scholarships	2,247	\$1,654,661	\$736	0.57%
Total Private Assistance	2,927	\$2,470,791	\$844	0.85%
State Assistance	Number	Total	Average	% of Tota
Administered by Other Agencies	of Awards	Dollars	Award	Aid Spen
Other State Grants	825	\$1,414,792	\$1,715	0.49%
Total State Assistance from Other Agencies	825	\$1,414,792	\$1,715	0.49%
State Assistance	Number	Total	Average	% of Tota
Administered by HEAB	of Awards	Dollars	Award	Aid Spen
Grants	25,864	\$22,515,824	\$871	7.78%
Hearing & Visually Handicapped Student Grant	16	\$25,200	\$1,575	0.01%
Indian Student Assistance Grant	202	\$189,830	\$940	0.07%
Winority Undergraduate Retention Grant	557	\$400,204	\$718	0.14%
Talent Incentive Program Grant	761	\$995,254	\$1,308	0.34%
Wisconsin Covenant - Foundation Grant	359	\$389,163	\$1,084	0.13%
Wisconsin Higher Education Grant	23,969	\$20,516,173	\$856	7.09%
Loans	79	\$157,550	\$1,994	0.05%
Nursing Student Loan	79	\$157,550	\$1,994	0.05%
Total HEAB State Assistance	25,943	\$22,673,374	\$874	7.83%
Total State Assistance (HEAB and Other)	26,768	\$24,088,166	\$900	8.32%
TOTAL NEED-BASED ASSISTANCE	124,629	\$289,510,660	\$2,323	100.00%

Data provided by the Wisconsin Technical College System Office.

# WISCONSIN TECHNICAL COLLEGE SYSTEM 10 Year History of Need-Based Financial Assistance

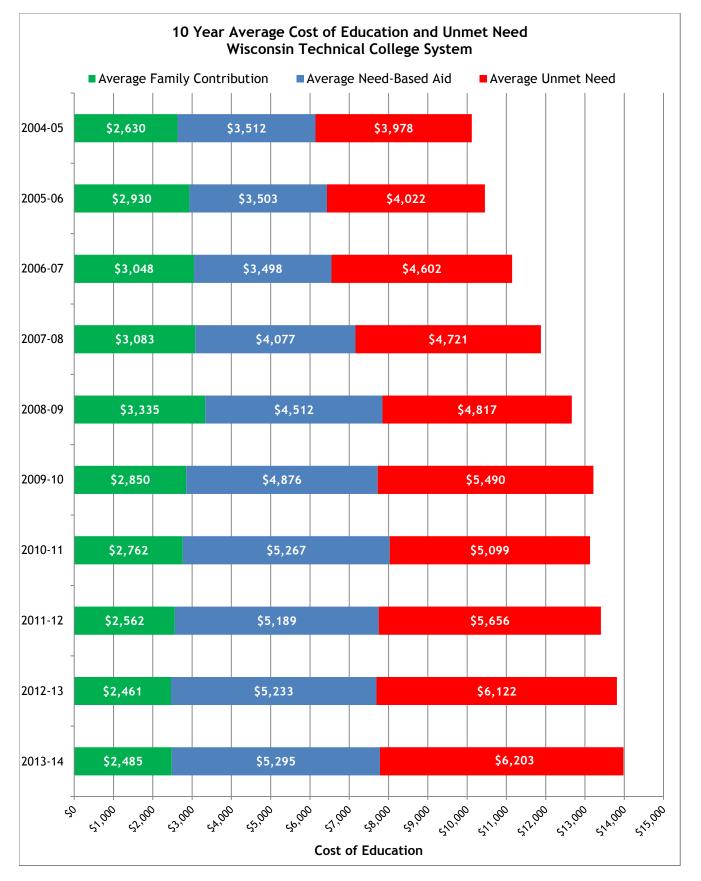
ACADEMIC YEAR	Number of Recipients	Average Cost	Average Family Contribution	Average Need	Average Need-Based Aid	Average Unmet Need
2004-05	35,544	\$10,119	\$2,630	\$7,490	\$3,512	\$3,978
2005-06	35,990	\$10,455	\$2,930	\$7,525	\$3,503	\$4,022
2006-07	35,968	\$11,146	\$3,048	\$8,098	\$3,498	\$4,602
2007-08	37,892	\$11,881	\$3,083	\$8,798	\$4,077	\$4,721
2008-09	42,186	\$12,665	\$3,335	\$9,329	\$4,512	\$4,817
2009-10	55,845	\$13,216	\$2,850	\$10,366	\$4,876	\$5,490
2010-11	55,527	\$13,128	\$2,762	\$10,366	\$5,267	\$5,099
2011-12	59,150	\$13,406	\$2,562	\$10,845	\$5,189	\$5,656
2012-13	58,226	\$13,816	\$2,461	\$11,355	\$5,233	\$6,122
2013-14	54,674	\$13,983	\$2,485	\$11,498	\$5,295	\$6,203

#### PERCENTAGES OF FINANCIAL AID SPENT

ACADEMIC		SOURCE (1)			TYPE <sup>(2)</sup>	
YEAR	Federal	State	Institutional	Grants	Loans	Work-Study
2004-05	85.88%	13.81%	0.08%	<b>59.9</b> 1%	37.75%	2.33%
2005-06	85.88%	13.81%	0.08%	59.91%	37.75%	2.33%
2006-07	84.31%	15.16%	0.01%	56.79%	41.12%	1.95%
2007-08	86.77%	12.34%	0.00%	51.45%	47.03%	1.52%
2008-09	87.21%	10.89%	0.00%	53.62%	44.79%	1.59%
2009-10	91.91%	6.80%	0.00%	57.84%	40.82%	1.34%
2010-11	91.18%	8.17%	0.00%	58.67%	40.34%	0.99%
2011-12	92.51%	6.81%	0.00%	56.50%	42.30%	1.21%
2012-13	91.77%	7.42%	0.12%	57.06%	41.65%	1.29%
2013-14	90.69%	8.32%	0.14%	58.47%	40.55%	0.98%

(1) Does not include private assistance and unspecified "other" sources of aid.

(2) Does not include unspecified "other" types of aid.



Data provided by the Wisconsin Technical College System Office.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/5/2015

### WISCONSIN TECHNICAL COLLEGE SYSTEM

### Expected Family Contribution (EFC) Ranges and Dependency Status of FAFSA Applicants

	% EFC	% EFC	%EFC	%EFC	%EFC	ST	ATUS	Number of
	\$O	\$1-1,999	\$2000- \$2,999	\$3,000- \$3,999	\$4,000+	Dependent	Independent	Applicants
Blackhawk	62.94%	10.06%	3.07%	3.75%	20.18%	23.76%	76.24%	3,578
Chippewa Valley	46.82%	12.19%	5.28%	4.63%	31.08%	40.40%	59.60%	5,399
Fox Valley	47.92%	11.84%	4.73%	4.32%	31.18%	34.46%	65.54%	8,671
Gateway	66.07%	9.08%	3.20%	2.67%	18.98%	23.04%	76.96%	9,876
Lakeshore	46.96%	13.37%	5.14%	4.83%	29.70%	30.05%	69.95%	2,236
Madison Area	47.68%	11.80%	4.61%	4.31%	31.60%	36.52%	63.48%	11,954
Mid-State	54.06%	11.33%	5.37%	3.79%	25.45%	32.25%	67.75%	2,719
Milwaukee Area	66.44%	9.04%	3.45%	2.85%	18.21%	26.01%	73.99%	24,624
Moraine Park	47.81%	12.25%	5.39%	4.54%	30.01%	29.28%	70.72%	3,395
Nicolet Area	55.79%	12.81%	4.43%	3.75%	23.23%	35.29%	64.71%	1,468
Northcentral	53.55%	12.34%	4.86%	4.36%	24.89%	29.45%	70.55%	4,383
Northeast Wisconsin	48.80%	12.36%	5.02%	4.33%	29.48%	34.00%	66.00%	7,782
Southwest Wisconsin	46.80%	15.99%	4.65%	4.94%	27.62%	46.08%	53.92%	1,376
Waukesha County	47.92%	11.27%	5.02%	3.76%	32.04%	30.31%	69.69%	4,704
Western	45.87%	13.11%	5.00%	4.60%	31.42%	44.59%	55.41%	3,981
Wisconsin Indianhead	50.37%	12.51%	5.54%	4.25%	27.33%	31.54%	68.46%	3,085
Total Applicants	54,906	10,950	4,305	3,748	25,322	30,871	68,360	99,231
Average	55.33%	11.03%	4.34%	3.78%	25.52%	31.11%	68.89%	6,202

Year-end data includes Wisconsin resident undergraduates, awarded and unawarded, for the FAFSA filer's first school only.

### ALL SECTORS

# Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
Non-need Federal Grants or Scholarships	1,005	\$10,677,122	\$10,624	1.66%
Parent Loan for Undergraduate Students (PLUS)	6,530	\$62,089,602	\$9,508	9.63%
Stafford Loans (unsubsidized)	93,591	\$312,845,403	\$3,343	48.53%
Total Federal Assistance	101,126	\$385,612,127	\$3,813	59.82%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
AES Institutional Matching Funds	1,513	\$1,740,833	\$1,151	0.27%
Employment	2,174	\$4,244,163	\$1,952	0.66%
Grants or Scholarships	26,795	\$137,749,235	\$5,141	21.37%
Loans	620	\$1,149,674	\$1,854	0.18%
Tuition Waiver or Exchange Benefits	277	\$4,926,070	\$17,784	0.76%
Total Institutional Assistance	31,379	\$149,809,975	\$4,774	23.24%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
Alternative Loans	7,812	\$67,793,904	\$8,678	10.52%
Employment Related Assistance	180	\$644,151	\$3,579	0.10%
Private Grants or Scholarships	12,899	\$26,337,388	\$2,042	4.09%
Total Private Assistance	20,891	\$94,775,443	\$4,537	14.70%
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
Other State Grants or Scholarships	2,597	\$81,375	\$31	0.01%
State Veterans Supplement	777	\$2,145,203	\$2,761	0.33%
Total State Assistance (Other)	3,374	\$2,226,578	\$660	0.35%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Tota Aid Spen
Academic Excellence Scholarship	2,931	\$2,984,774	\$1,018	0.46%
Minority Teacher Loan	68	\$159,100	\$2,340	0.03%
Teacher of Visually Impaired	9	\$72,000	\$8,000	0.01%
	12,569	\$9,001,526	\$716	1.40%
Wisconsin Covenant - Scholars Grant				
Wisconsin Covenant - Scholars Grant Total State Assistance (HEAB)	\$15,577	\$12,217,400	\$784	1.90%

Data provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Office.

172,347 \$644,641,523

\$3,740

100%

TOTAL NON-NEED-BASED ASSISTANCE

# INDEPENDENT COLLEGES & UNIVERSITIES

# Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Other Non-need Federal Grants or Scholarships	173	\$2,930,143	\$16,937	1.10%
Parent Loan for Undergraduate Students (PLUS)	2,229	\$27,312,387	\$12,253	10.30%
Stafford Loans (unsubsidized)	18,957	\$68,825,861	\$3,631	25.95%
Total Federal Assistance	21,359	\$99,068,391	\$4,638	37.35%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
AES Institutional Matching Funds	366	\$401,701	\$1,098	0.15%
Employment	1,917	\$3,918,646	\$2,044	1.48%
Grants or Scholarships	17,338	\$117,196,087	\$6,759	44.18%
Loans	13	\$59,750	\$4,596	0.02%
Tuition Waiver or Exchange Benefit	277	\$4,926,070	\$17,784	1.86%
Total Institutional Assistance	19,911	\$126,502,254	\$6,353	47.69%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Alternative Loans	2,800	\$30,897,265	\$11,035	11.65%
Employer Reimbursements	157	607,089	\$3,867	0.23%
Private Grants or Scholarships	2,260	\$5,999,523	\$2,655	2.26%
Total Private Assistance	5,217	\$37,503,877	\$7,189	14.14%
State Assistance Administered by other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Other State Non-need based scholarships	5	41,340	\$8,268	0.02%
Total State Assistance (Other)	5	\$41,340	\$8,268	0.02%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Academic Excellence Scholarship	538	\$554,296	\$1,030	0.20%
Minority Teacher Loan	20	\$46,850	\$2,343	0.02%
Teacher of Visually Impaired	9	\$72,000	\$8,000	0.03%
Wisconsin Covenant - Scholars Grant	1,998	\$1,475,758	\$739	0.56%
Total State Assistance (HEAB)	2,565	\$2,148,904	\$838	0.81%
Total State Assistance (HEAB and Other)	2,570	2,190,244	\$852	0.83%
TOTAL NON-NEED-BASED ASSISTANCE	49,057	\$265,264,766	\$5,407	100%

# TRIBAL COLLEGES

# Breakdown of Non-Need-Based Financial Assistance Spent

Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Instiutional Grants or Scholarships	567	1,225,866	\$2,162	80.74%
Total Institutional Assistance	567	\$1,225,866	\$2,162	80.74%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Private Grants or Scholarships	193	\$289,030	\$1,498	19.04%
Total Private Assistance	193	\$289,030	\$1,498	19.04%
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
State Veterans Supplement	1	462	\$462	0.02%
Total State Assistance by Other Agencies	1	\$462	\$462	0.02%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Wisconsin Covenant - Scholars Grant	3	\$3,000	\$1,000	0.20%
Total State Assistance (HEAB)	3	\$3,000	\$1,000	0.20%
Total State Assistance (HEAB and Other)	4	\$3,462	\$866	0.22%
TOTAL NON-NEED-BASED ASSISTANCE	764	\$1,518,358	\$1,987	100.00%

Data provided by each Tribal College.

# UNIVERSITY OF WISCONSIN SYSTEM Breakdown of Non-Need-Based Financial Assistance Spent

Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Federal non-need based scholarships	801	7,599,789	\$9,488	2.73%
Parent Loan for Undergraduate Students (PLUS)	4,189	\$34,177,224	\$8,159	12.27%
Stafford Loans (unsubsidized)	44,554	\$152,482,744	\$3,422	54.73%
Total Federal Assistance	49,544	\$194,259,757	\$3,921	69.73%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
AES Institutional Matching Funds	1,122	\$1,317,475	\$1,174	0.47%
Employment	1	\$3,939	\$3,939	0.00%
Grants or Scholarships	6,842	\$17,821,388	\$2,605	6.40%
Loans	322	\$1,031,641	\$3,204	0.37%
Total Institutional Assistance	8,287	\$20,174,443	\$2,434	7.24%
Private Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Private Grants or Scholarships	7,989	\$17,866,267	\$2,236	6.41%
Alternative Loans	4,559	\$34,504,319	\$7,568	12.39%
Employment	23	\$37,062	\$1,611	0.01%
Total Private Assistance	12,571	\$52,407,648	\$4,169	18.81%
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
State Veterans Supplement	282	\$864,636	\$3,066	0.31%
Other State Non-need based scholarships	360	\$1,493,507	\$4,149	0.54%
Total State Assistance by Other Agencies	642	\$2,358,143	\$3,673	0.85%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Academic Excellence Scholarship	2,348	\$2,403,477	\$1,024	0.86%
Minority Teacher Loan	48	\$112,250	\$2,339	0.04%
Wisconsin Covenant - Scholars Grant	9,651	\$6,881,088	\$713	2.47%
Total State Assistance by HEAB	12,047	\$9,396,815	\$780	3.37%
Total State Assistance (HEAB and Other)	12,689	\$11,754,958	\$926	4.22%
TOTAL NON-NEED-BASED ASSISTANCE	83,091	\$278,596,806	\$3,353	100.00%

# WISCONSIN TECHNICAL COLLEGE SYSTEM Breakdown of Non-Need-Based Financial Assistance Spent

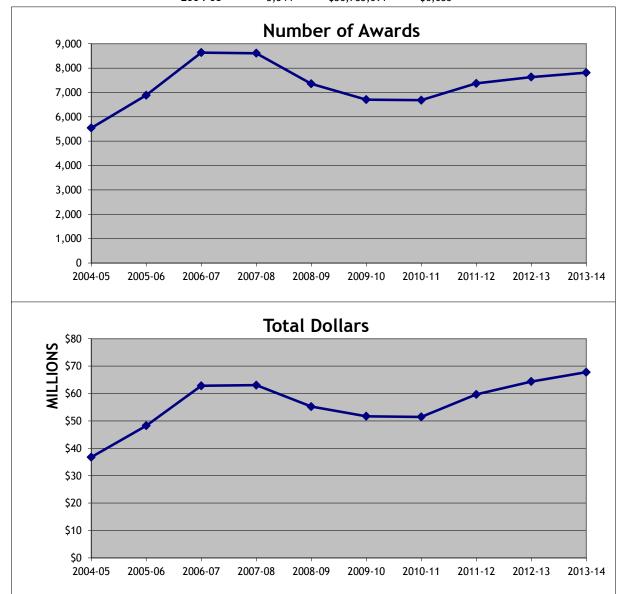
Federal Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Parent Loan for Undergraduate Students (PLUS)	112	\$599,991	\$5,357	0.58%
Stafford Loans (unsubsidized)	30,080	\$91,536,798	\$3,043	89.07%
Other Federal Grants or Scholarships	31	\$147,190	\$3,0 <del>4</del> 3 \$4,748	0.14%
Total Federal Assistance	30,223	\$92,283,979	\$3,053	89.79%
Institutional Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
AES Institutional Matching Funds	25	\$21,657	\$866	0.02%
Employment	256	\$321,578	\$1,256	0.31%
Grants or Scholarships	2,048	\$1,505,894	\$735	1.47%
Loans	285	\$58,283	\$205	0.06%
Total Institutional Assistance	2,614	\$1,907,412	\$730	1.86%
	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Private Assistance	of Analas	Bollars	Andra	
Alternative Loans	453	\$2,392,320	\$5,281	2.33%
Grants or Scholarships	2,011	\$1,707,282	\$849	1.66%
Other Private Grants or Scholarships	446	\$475,286	\$1,066	0.46%
Total Private Assistance	2,910	4,574,888	\$1,572	4.45%
State Assistance Administered by Other Agencies	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
State Veterans Supplement	494	\$1,280,105	\$2,591	1.25%
Other State Non-need based scholarships	2,232	\$2,059,239	\$923	2.00%
Total State Assistance by Other Agencies	2,726	\$3,339,344	\$1,225	3.25%
State Assistance Administered by HEAB	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Academic Excellence Scholarship	45	\$27,001	\$600	0.03%
Wisconsin Covenant - Scholars Grant	917	\$641,680	\$700	0.62%
Total State Assistance (HEAB)	962	\$668,681	\$695	0.65%
Total State Assistance (HEAB and Other)	3,688	\$4,008,025	\$1,087	3.90%
TOTAL NON-NEED-BASED ASSISTANCE	39,435	\$102,774,304	\$2,606	100.00%

Data provided by the Wisconsin Technical College System Office.

### 2013-14 ALL SECTORS

### 10-Year Comparison of Alternative Loan Use in Wisconsin

Academic Year	Number of Awards	Total Dollars	Average Award
2013-14	7,812	\$67,793,904	\$8,678
2012-13	7,632	\$64,383,699	\$8,436
2011-12	7,372	\$59,662,012	\$8,093
2010-11	6,682	\$51,460,609	\$7,701
2009-10	6,704	\$51,691,721	\$7,711
2008-09	7,356	\$55,226,979	\$7,508
2007-08	8,610	\$63,055,851	\$7,324
2006-07	8,637	\$62,830,240	\$7,275
2005-06	6,887	\$48,240,949	\$7,005
2004-05	5,544	\$36,783,091	\$6,635

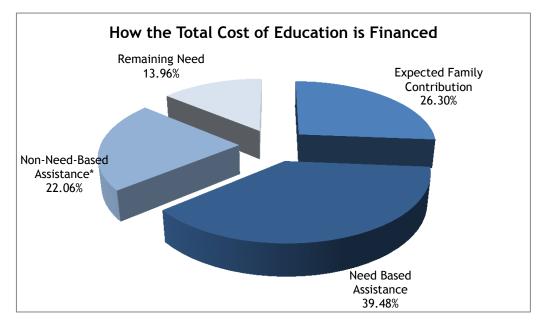


### ALL SECTORS

# Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Need-Based and Non-Need-Based Financial Assistance

Number of Students Receiving Need-Based Financial Assistance	150,566
Total Cost of Education	\$2,922,495,599
- Expected Family Contribution (EFC)	- \$768,477,460
- Total Need-Based Assistance	- \$1,101,310,348
- Total Non-Need-Based Assistance *	- \$644,641,523
Remaining Educational Need (source unknown)	\$408,066,268

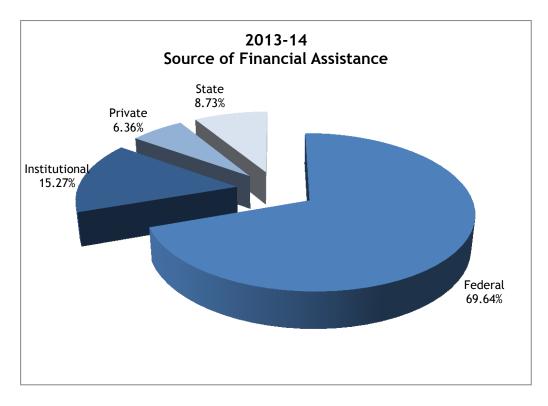
Source of Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Total Federal Assistance	368,499	\$1,218,297,548	\$3,306	69.64%
Total Institutional Assistance	57,555	\$267,185,305	\$4,642	15.27%
Total Private Assistance	28,444	\$111,334,054	\$3,914	6.36%
Total State Assistance	111,068	\$152,647,675	\$1,374	8.73%
Total Assistance	565,566	\$1,749,464,582	\$3,093	100.00%
Type of Assistance	Number of Awards	Total Dollars	Average Award	% of Total Aid Spent
Grants / Scholarships	309,391	\$830,734,534	\$2,685	47.47%
Loans	240,639	\$892,286,310	\$3,708	50.98%
Work-Study	15,792	\$27,081,750	\$1,715	1.59%
Total Assistance	565,822	\$1,750,102,594	\$3,093	100.00%

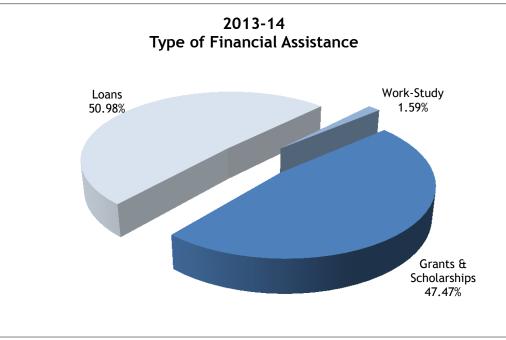


\* Some Non-Need-Based Assistance may also be fullfilling the EFC.

### **ALL SECTORS**

Independent Colleges & Universities, Tribal Colleges, UW System, WTC System Need-Based and Non-Need-Based Financial Assistance





Data provided by the UW System Administration, each Independent College or University, each Tribal College, and the WTC System Office.

Prepared by the State of Wisconsin Higher Educational Aids Board - 2/5/2015

