HIGHER EDUCATIONAL AIDS BOARD BOARD REPORT #15-07

2013-14 ACADEMIC EXCELLENCE SCHOLARSHIP PROGRAM ANNUAL REPORT



State of Wisconsin Higher Educational Aids Board

Telephone: (608) 267-2206 Fax: (608) 267-2808

Web Page: http://heab.state.wi.us

John Reinemann
Executive Secretary

Scott Walker

Governor

P.O. Box 7885 Madison, WI 53707-7885

E-Mail: HEABmail@heab.state.wi.us

August 1, 2014

The Honorable Alberta Darling, Co-Chair Joint Committee on Finance State Capitol, Room 317 East Madison, WI 53707

The Honorable John Nygren, Co-Chair Joint Committee on Finance State Capitol, Room 309 East Madison, WI 53708

Dear Senator Darling and Representative Nygren:

Enclosed is the 2013-2014 Annual Status Report for the Academic Excellence Scholarship Program. Submission of this report is in compliance with Section 39.41(7) of the Statutes which requires a yearly report regarding the Academic Excellence Scholarship Program. In addition to presenting final 2013-2014 data, preliminary data is included for the freshmen who will enroll in 2014-2015 as the twenty-fifth class of scholars since the inception of the program.

If you have any questions about this report or about the Academic Excellence Scholarship Program, please feel free to contact me by e-mail at <u>john.reinemann@wi.gov</u> or phone at 267-2206.

Sincerely,

John Reinemann Executive Secretary

John Rememann

CC: Senator Mary Lazich
Senator Robert Wirch
Senator Joe Leibham
Senator Jennifer Shilling
Representative Dan LeMahieu
Representative Mary Williams
Representative Dale Kooyenga
Representative Amy Sue Vruwink

Senator Glenn Grothman Representative Cory Mason

Senator Sheila Harsdorf Emily Pope, Legislative Fiscal Bureau

Senator Luther Olsen Nathan Schwanz, Department of Administration Representative John Klenke Representative Dean Knudson Sara Hynek, Department of Administration

2013-2014 ACADEMIC EXCELLENCE SCHOLARSHIP PROGRAM

Annual Status Report August 1, 2014

Eighty eight percent of the freshmen awarded the Academic Excellence Scholarship (AES) in 2013 accepted the scholarship and used it to attend a Wisconsin post secondary institution. The percentage of freshman who used their scholarship is five percentage points higher than last year. While changes in legislation allowed more alternates to receive the scholarship, the required 3.8 grade point for unweighted schools meant other alternates were not eligible and fewer scholarships were awarded. It may be assumed that the procedures for awarding the AES to alternates have maximized the number of scholarships used, and that an average of 87.5% of scholarships will be accepted by students in upcoming years.

In 2013-2014, 768 freshmen enrolled in a Wisconsin post secondary institution. Total AES funds going to these students were \$554,972 with an average per freshman award of \$723.

Six tables are attached, showing final figures for 2013-2014, along with preliminary data for 2014-2015.

- Tables I, II, and III present enrollment by sector (University of Wisconsin, Wisconsin Technical Colleges, and Wisconsin Independent Colleges and Universities.) These figures represent the students who received AES program funds.
- Table IV presents a grand total for the three sectors.
- Table V presents general information such as the number of scholars using their award to attend a Wisconsin college or university.
- Table VI gives preliminary information for 2014-2015 freshmen.

| ACADEMIC EXCELLENCE SCHOLARS | | | | | | | |
|--------------------------------------|----------|-----------|----------|----------|----------|-------------|--|
| UNIVERSITY OF WISCONSIN INSTITUTIONS | | | | | | | |
| 2013-2014 ACADEMIC YEAR | | | | | | | |
| | Freshman | Sophomore | Junior | Senior | Total | Scholarship | |
| | Scholars | Scholars | Scholars | Scholars | Scholars | Amount | |
| Madison | 365 | 340 | 394 | 346 | 1,445 | 1,482,653 | |
| Milwaukee | 27 | 22 | 27 | 19 | 95 | 74,252 | |
| Green Bay | 15 | 11 | 6 | 14 | 46 | 45,565 | |
| Parkside | 5 | 6 | 5 | 0 | 16 | 15,750 | |
| UW Colleges | 13 | 10 | 2 | 0 | 25 | 25,312 | |
| Eau Claire | 29 | 53 | 35 | 36 | 153 | 159,192 | |
| La Crosse | 56 | 48 | 52 | 36 | 192 | 208,687 | |
| Oshkosh | 20 | 13 | 17 | 22 | 72 | 77,062 | |
| Platteville | 17 | 21 | 26 | 16 | 80 | 82,127 | |
| River Falls | 9 | 9 | 10 | 13 | 41 | 38,813 | |
| Stevens Point | 14 | 19 | 21 | 23 | 77 | 82,126 | |
| Stout | 9 | 6 | 10 | 11 | 36 | 38,250 | |
| Superior | 8 | 3 | 5 | 1 | 17 | 18,000 | |
| Whitewater | 9 | 6 | 18 | 20 | 53 | 55,688 | |
| UW Total | 596 | 567 | 628 | 557 | 2,348 | 2,403,477 | |

| Table II | | | | | | | | |
|------------------------------|----------|-----------|----------|----------|----------|-------------|--|--|
| ACADEMIC EXCELLENCE SCHOLARS | | | | | | | | |
| WISCONSIN TECHNICAL COLLEGES | | | | | | | | |
| 2013-2014 ACADEMIC YEAR | | | | | | | | |
| | Freshman | Sophomore | Junior | Senior | Total | Scholarship | | |
| | Scholars | Scholars | Scholars | Scholars | Scholars | Amount | | |
| Chippewa Valley | 1 | 1 | 1 | 0 | 3 | 1,124 | | |
| Fox Valley | 1 | 0 | 1 | 1 | 3 | 1,688 | | |
| Gateway | 1 | 0 | 0 | 0 | 1 | 562 | | |
| Indianhead | 1 | 1 | 0 | 0 | 2 | 2,250 | | |
| Lakeshore | 2 | 0 | 0 | 0 | 2 | 1,688 | | |
| MATC-Madison | 0 | 4 | 2 | 0 | 6 | 3,938 | | |
| MATC-Milwaukee | 7 | 6 | 2 | 2 | 17 | 6,188 | | |
| Moraine Park | 1 | 0 | 0 | 0 | 1 | 562 | | |
| Nicolet | 1 | 0 | 0 | 0 | 1 | 563 | | |
| Northcentral | 0 | 1 | 0 | 0 | 1 | 1,125 | | |
| Northeast | 1 | 1 | 1 | 0 | 3 | 2,250 | | |
| Waukesha | 3 | 0 | 0 | 0 | 3 | 3,375 | | |
| Western | 0 | 1 | 0 | 1 | 2 | 1,688 | | |
| WTCS Total | 19 | 15 | 7 | 4 | 45 | 27,001 | | |
| | | | | | | | | |
| UW & WTCS Total | 615 | 582 | 635 | 561 | 2,393 | 2,430,478 | | |

Note: Tables I and II show actual net spent amounts and the scholars with those net spent amounts.

| Table III | | | | | | | |
|---------------------------------------|----------|-----------|----------|----------|----------|-------------|--|
| ACADEMIC EXCELLENCE SCHOLARS | | | | | | | |
| INDEPENDENT COLLEGES AND UNIVERSITIES | | | | | | | |
| 2013-2014 ACADEMIC YEAR | | | | | | | |
| | Freshman | Sophomore | Junior | Senior | Total | Scholarship | |
| | Scholars | Scholars | Scholars | Scholars | Scholars | Amount | |
| Alverno | 0 | 3 | 1 | 1 | 5 | 3,937 | |
| Bellin | 0 | 0 | 0 | 2 | 2 | 2,250 | |
| Beloit | 2 | 0 | 2 | 4 | 8 | 9,000 | |
| Cardinal Stritch | 4 | 1 | 1 | 2 | 8 | 7,875 | |
| Carroll | 11 | 7 | 12 | 15 | 45 | 47,813 | |
| Carthage | 6 | 3 | 4 | 4 | 17 | 19,687 | |
| Columbia Nursing | 0 | 0 | 0 | 0 | 0 | 0 | |
| Concordia | 8 | 13 | 5 | 7 | 33 | 31,500 | |
| Edgewood | 3 | 4 | 4 | 3 | 14 | 14,063 | |
| Lakeland | 0 | 1 | 2 | 0 | 3 | 1,125 | |
| Lawrence | 9 | 10 | 4 | 12 | 35 | 34,543 | |
| Maranatha Baptist | 1 | 0 | 2 | 1 | 4 | 4,500 | |
| Marian | 4 | 4 | 3 | 1 | 12 | 11,813 | |
| Marquette | 41 | 31 | 32 | 34 | 138 | 138,937 | |
| MIAD | 2 | 1 | 1 | 2 | 6 | 6,750 | |
| Mount Mary | 5 | 3 | 1 | 2 | 11 | 12,375 | |
| MSOE | 17 | 12 | 6 | 11 | 46 | 47,250 | |
| Northland | 1 | 7 | 2 | 0 | 10 | 11,250 | |
| Northland Int'l | 0 | 0 | 1 | 0 | 1 | 1,125 | |
| Ripon | 4 | 8 | 6 | 9 | 27 | 29,813 | |
| St. Norbert's | 18 | 18 | 11 | 16 | 63 | 68,064 | |
| Silver Lake | 0 | 1 | 0 | 1 | 2 | 1,687 | |
| Viterbo | 12 | 5 | 10 | 4 | 31 | 30,939 | |
| WI Lutheran | 6 | 2 | 3 | 6 | 17 | 18,000 | |
| Independent Total | 154 | 134 | 113 | 137 | 538 | 554,296 | |

| Table IV | | | | | | | |
|------------------------------|----------|-----------|----------|----------|----------|-------------|--|
| ACADEMIC EXCELLENCE SCHOLARS | | | | | | | |
| ALL SECTORS | | | | | | | |
| 2013-2014 ACADEMIC YEAR | | | | | | | |
| | Freshman | Sophomore | Junior | Senior | Total | Scholarship | |
| | Scholars | Scholars | Scholars | Scholars | Scholars | Amount | |
| UW | 596 | 567 | 628 | 557 | 2,348 | 2,403,477 | |
| Technical | 19 | 15 | 7 | 4 | 45 | 27,001 | |
| Independent | 154 | 134 | 113 | 137 | 538 | 554,296 | |
| Grand Total | 769 | 716 | 748 | 698 | 2,931 | 2,984,774 | |

 $\underline{\text{Note:}}$ Tables III and IV show actual net spent amounts and the scholars with those net spent amounts.

| Table V | | | | | | |
|--|-----------|-----------|-----------|-----------|--|--|
| General Scholar Data | | | | | | |
| | 2010-2011 | 2011-2012 | 2012-2013 | 2013-2014 | | |
| Total Scholarships Available | 3,516 | 3,494 | 3,487 | 3,482 | | |
| Total Scholars Enrolled In-State | 3,270 | 2,910 | 2,648 | 2,931 | | |
| Total Freshman Scholarships Available | 873 | 866 | 874 | 869 | | |
| Scholars Enrolled as Freshmen in Wisconsin | 779 | 782 | 726 | 768 | | |
| Alternate Scholarship Recipients | 204 | 194 | 201 | 230 | | |
| % of Eligible Freshmen Enrolled In-State | 89% | 90% | 83% | 88% | | |

| Table VI | | | | |
|--|-----|--|--|--|
| Preliminary Data – 2014-2015 Freshman Scholars as of July 23, 2014 | | | | |
| Total Freshman Scholarships Available | 869 | | | |
| Alternate Scholarships (of 869 Available Scholarships) | 92 | | | |
| Total Scholars Enrolled in Wisconsin Institutions | 403 | | | |
| Percentage of Scholars Enrolled in Wisconsin Institutions | 46% | | | |
| Scholars Enrolled in UW System Institutions | 310 | | | |
| Scholars Enrolled in Independent Colleges | 85 | | | |
| Scholars Enrolled in WTCS Institutions | 8 | | | |
| Scholars Enrolled in Non-Wisconsin Institutions | 194 | | | |
| Scholars Who Have Not Yet Specified College Choice | 272 | | | |

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