INFORMATION October 13, 2006

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #07-09

2005-2006 ANNUAL ACADEMIC EXCELLENCE SCHOLARSHIP PROGRAM REPORT



State of Wisconsin Higher Educational Aids Board

James E. Doyle Governor

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Connie L. Hutchison Executive Secretary

September 28, 2006

The Honorable Scott Fitzgerald, Co-Chair Joint Committee on Finance State Capitol, Room 317 East Madison WI 53708

The Honorable Dean Kaufert, Co-Chair Joint Committee on Finance State Capitol Room 308 East Madison WI 53702

Dear Senator Fitzgerald and Representative Kaufert:

Enclosed is an <u>updated</u> 2005-2006 Annual Status Report, required by Section 39.41(7) of the state statutes, for the Academic Excellence Scholarship Program. We have realized, since we initially sent the report in July, 2006, that information about some of the participating UW and Technical Colleges was inadvertently omitted. This updated report includes that information.

If you have any questions about this updated report or about the Academic Excellence Scholarship Program, please feel free to contact me by e-mail at <u>connie.hutchison@heab.state.wi.us</u> or by phone at 264-6181.

Sincerely,

Connie Hutchison Executive Secretary

CC: Senator Mary Lazich Senator Alberta Darling Senator Robert Cowles Senator Joseph Leibham Senator Luther Olsen Senator Russell Decker Senator Lena Taylor Representative David Ward Representative Jeff Stone Representative Kitty Rhoades Representative Dan Meyer Representative Mark Gottlieb Representative Mark Pocan Representative Pedro Colon Emily Pope, Legislative Fiscal Bureau Angela Russell, Office of the Governor Bob Hanle, Department of Administration R. J. Binau, Department of Administration

2005-2006 ACADEMIC EXCELLENCE SCHOLARSHIP PROGRAM Annual Status Report July 28, 2006

Eighty nine percent of the freshmen awarded the Academic Excellence Scholarship (AES) in 2005 accepted the scholarship and used it to attend a Wisconsin post secondary institution. The percentage of freshman who used their scholarship decreased three percentage points from ninety two percent in the previous year. It may be assumed that the procedures for awarding the AES to alternates have maximized the number of scholarships used, and that an average of 90% of scholarships will be accepted by students in upcoming years.

In 2005-2006, 790 freshmen enrolled in a Wisconsin post secondary institution. Total AES funds going to these students were \$862,690 with an average per freshman award of \$1,092.

In 2005-2006, the HEAB staff received grade reports electronically. This eliminated the need to update student records manually. HEAB staff continues to search for ways to collect necessary data electronically and automatically.

Six tables are attached, showing final figures for 2005-2006, along with preliminary data for 2006-2007.

- Tables I, II, and III present enrollment by sector (University of Wisconsin, Wisconsin Technical Colleges, and Wisconsin Independent Colleges and Universities.) These figures represent the students who received AES program funds.
- Table IV presents a grand total for the three sectors.
- Table V presents general information such as the number of scholars using their award to attend a Wisconsin college or university.
- Table VI gives preliminary information for 2006-2007 freshmen.

Table I									
ACADEMIC EXCELLENCE SCHOLARS									
UNIVERSITY OF WISCONSIN INSTITUTIONS									
2005-2006 ACADEMIC YEAR									
	Freshman	Sophomore	Junior	Senior	Total	Scholarship			
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount			
Madison	405	384	356	392	1537	1,666,791			
Milwaukee	25	24	25	25	99	106,743			
Green Bay	20	8	13	10	51	55,125			
Parkside	2	8	6	7	23	23,062			
UW Colleges	11	8	0	0	19	20,813			
Eau Claire	44	26	40	38	148	157,500			
La Crosse	45	38	46	33	162	177,744			
Oshkosh	18	26	20	20	84	91,688			
Platteville	17	17	19	18	71	71,438			
River Falls	18	9	20	9	56	61,875			
Stevens Point	19	22	17	27	85	90,563			
Stout	8	6	3	4	21	21,375			
Superior	2	5	7	2	16	17,438			
Whitewater	15	15	12	14	56	60,750			
UW Total	649	596	584	599	2,428	2,622,905			

Table II								
ACADEMIC EXCELLENCE SCHOLARS								
WISCONSIN TECHNICAL COLLEGES								
2005-2006 ACADEMIC YEAR								
	Freshman	Sophomore	Junior	Senior	Total	Scholarship		
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount		
Fox Valley	0	1	0	0	1	1125		
Chippewa Valley	0	2	0	0	2	2217		
Southwest WI	0	1	0	0	1	1125		
Northeast WI	1	1	1	0	3	3241		
Gateway	1	1	0	0	2	2250		
Madison Area	1	2	0	0	3	2813		
Milwaukee Area	2	3	1	0	6	6187		
Waukesha County	2	1	0	0	3	3375		
North Central WI	0	2	1	0	3	3035		
Nicolet Area	0	1	0	0	1	1125		
WI Indianhead	1	0	0	0	1	1125		
WTCS Total	8	15	3	0	26	27,618		
UW & WTCS Total	657	605	587	599	2448	2,649,963		

Note: Tables I and II show actual net spent amounts and the scholars with those net spent amounts.

Table III							
ACADEMIC EXCELLENCE SCHOLARS							
INDEPENDENT COLLEGES AND UNIVERSITIES							
2005-2006 ACADEMIC YEAR Freshman Sophomore Junior Senior Total Scholarship							
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount	
Alverno	2	1	1	1	5	5,625	
Beloit	3	2	3	3	11	11,813	
Cardinal Stritch	3	0	0	3	6	6,750	
Carroll	7	5	7	7	26	28,687	
Carthage	4	7	2	0	13	14,063	
Edgewood	6	0	3	3	12	13,500	
Lakeland	2	0	1	1	4	4,500	
Lawrence	15	8	9	9	41	45,187	
Marian	0	1	0	0	1	1,125	
Marquette	38	44	39	37	158	169,312	
MSOE	6	10	6	7	29	32,250	
Mount Mary	6	1	0	3	10	10,688	
Northland	2	0	4	0	6	6,750	
Ripon	9	3	8	9	29	32,063	
St Norbert	13	14	11	10	48	53,438	
Viterbo	7	6	5	2	20	21,938	
Concordia	3	3	8	2	16	18,000	
MIAD	0	1	1	0	2	2,250	
WI Lutheran	3	5	5	1	14	15,750	
Maranatha Baptist	4	2	2	1	9	8,999	
Bellin	0	0	0	2	2	2,250	
Independent Total	133	113	115	101	462	504,938	

Table IV						
ACADEMIC EXCELLENCE SCHOLARS						
ALL SECTORS 2005-2006 ACADEMIC YEAR						
	Freshman	Sophomore	Junior	Senior	Total	Scholarship
	Scholars	Scholars	Scholars	Scholars	Scholars	Amount
UW	649	596	584	599	2428	2,622,905
Technical	8	15	3	0	26	27,618
Independent	133	113	115	101	462	504,938
Grand Total	790	724	702	700	2,916	3,155,461

Note: Tables III and IV show actual net spent amounts and the scholars with those net spent amounts.

Table V						
General Scholar Data						
	2002-2003	2003-2004	2004-2005	2005-2006		
Total Scholarships Available	3445	3479	3473	3492		
Total Scholars Enrolled In-State	2851	2911	2923	2880		
Total Freshman Scholarships Available	876	881	855	889		
Scholars Enrolled as Freshmen	794	800	790	790		
Alternate Scholarship Recipients	160	158	148	156		
% of Eligible Freshmen Enrolled In-State	91%	91%	92%	89%		

Table VI				
Preliminary Data – 2006-2007 Freshman Scholars as of July 21, 2006				
Total Scholarships Available	880			
Alternate Scholarships (of 880 Available Scholarships)	86			
Total Scholars Enrolled in Wisconsin Institutions	672			
Percentage of Scholars Enrolled in Wisconsin Institutions	76%			
Scholars Enrolled in UW System Institutions	529			
Scholars Enrolled in Independent Colleges	128			
Scholars Enrolled in WTCS Institutions	13			
Scholars Enrolled in Non-Wisconsin Institutions	232			
Scholars Who Have Not Yet Specified Which College				