

INFORMATION
October 14, 2005

HIGHER EDUCATIONAL AIDS BOARD

BOARD REPORT #06-07

**2004-2005 ANNUAL ACADEMIC EXCELLENCE
SCHOLARSHIP PROGRAM REPORT**



State of Wisconsin
Higher Educational Aids Board

P.O. Box 7885
Madison, WI 53707-7885

E-Mail: HEABmail@heab.state.wi.us

Telephone: (608) 267-2206
Fax: (608) 267-2808

Web Page: <http://heab.state.wi.us>

James E. Doyle
Governor

Connie L. Hutchison
Executive Secretary

September 28, 2005

The Honorable Scott Fitzgerald, Co-Chair
Joint Committee on Finance
State Capitol, Room 317 East
Madison WI 53702

The Honorable Dean Kaufert, Co-Chair
Joint Committee on Finance
State Capitol Room 308 East
Madison WI 53702

Dear Senator Fitzgerald and Representative Kaufert:

Enclosed is an updated 2004-2005 Annual Status Report, required by Section 39.41(7) of the state statutes, for the Academic Excellence Scholarship Program. We have realized, since we initially sent the report in July, 2005, that information about some of the participating Technical Colleges was inadvertently omitted. This updated report includes that information.

If you have any questions about this updated report or about the Academic Excellence Scholarship Program, please feel free to contact me by e-mail at connie.hutchison@heab.state.wi.us or by phone at 264-6181.

Sincerely,

Connie Hutchison
Executive Secretary

Cc: Senator Alberta Darling
Senator Mary Lazich
Senator Robert Cowles
Senator Joseph Leibham
Senator Luther Olsen
Senator Russell Decker
Senator Lena Taylor
Representative Scott Jensen
Representative David Ward

Representative Dan Meyer
Representative Jeff Stone
Representative Kitty Rhoades
Representative Mark Pocan
Representative Pedro Colón
Dave Loppnow, Legislative Fiscal Bureau
Angela Russell, Office of the Governor
R. J. Binau, Department of Administration

2004-2005
ACADEMIC EXCELLENCE SCHOLARSHIP PROGRAM
Annual Status Report
Revised, September 28, 2005

Ninety two percent of the freshmen awarded the Academic Excellence Scholarship (AES) in 2004 accepted the scholarship and used it to attend a Wisconsin post secondary institution. The percentage of freshman who used their scholarship increased one percentage point up from Ninety one percent in the previous two years. It may be assumed that the procedures for awarding the AES to alternates have maximized the number of scholarships used, and that about 90% of scholarships will be accepted by students in upcoming years.

In 2004-2005, 781 freshmen enrolled in a Wisconsin post secondary institution. Total AES funds going to these students were \$864,294 with an average per freshman award of \$1,107.

In 2004-2005, the HEAB staff received enrollment and grade reports electronically. This eliminated the need to update student records manually. HEAB staff continues to search for ways to collect necessary data electronically and automatically.

Six tables are attached, showing final figures for 2004-2005, along with preliminary data for 2005-2006.

- Tables I, II, and III present enrollment by sector (University of Wisconsin, Wisconsin Technical Colleges, and Wisconsin Independent Colleges and Universities.) These figures represent the students who received AES program funds.
- Table IV presents a grand total for the three sectors.
- Table V presents general information such as the number of scholars using their award to attend a Wisconsin college or university.
- Table VI gives preliminary information for 2005-2006 freshmen.

Table I						
ACADEMIC EXCELLENCE SCHOLARS UNIVERSITY OF WISCONSIN INSTITUTIONS 2004-2005 ACADEMIC YEAR						
	Freshman Scholars	Sophomore Scholars	Junior Scholars	Senior Scholars	Total Scholars	Scholarship Amount
Madison	421	363	393	391	1568	1,701,000
Milwaukee	31	26	24	20	101	109,230
Green Bay	9	16	12	20	57	60,188
Parkside	5	7	6	5	23	25,875
UW Colleges	11	9	2	0	22	21,939
Eau Claire	23	40	36	33	132	145,688
La Crosse	40	45	35	34	154	168,183
Oshkosh	27	20	19	17	83	90,563
Platteville	17	21	17	20	75	78,188
River Falls	6	20	10	16	52	56,250
Stevens Point	24	19	25	24	92	97,875
Stout	6	4	3	7	20	21,375
Superior	5	5	2	2	14	15,750
Whitewater	18	13	15	11	57	60,750
UW Total	643	608	599	600	2,450	2,652,854

Table II						
ACADEMIC EXCELLENCE SCHOLARS WISCONSIN TECHNICAL COLLEGES 2004-2005 ACADEMIC YEAR						
	Freshman Scholars	Sophomore Scholars	Junior Scholars	Senior Scholars	Total Scholars	Scholarship Amount
Fox Valley	1	1			2	2,250
Chippewa Valley	3				3	3,296
Southwest WI Tech	1				1	1,125
Northeast WI	1	1			2	2,250
Gateway Tech	1				1	1,056
Western WI Tech	1				1	1,125
Madison Area	4	2	1		7	6,733
Milwaukee Area	5	2			7	6,691
Waukesha Tech	1				1	1,002
North Central WI	2	1	1		4	3,938
Midstate		1			1	1,125
WI Indianhead		1	1		2	2,250
WTCS Total	20	9	3		32	32,841
UW & WTCS Total	663	617	602	600	2,482	2,685,695

Note: Tables I and II show actual net spent amounts and the scholars with those net spent amounts.

Table III						
ACADEMIC EXCELLENCE SCHOLARS						
INDEPENDENT COLLEGES AND UNIVERSITIES						
2004-2005 ACADEMIC YEAR						
	Freshman Scholars	Sophomore Scholars	Junior Scholars	Senior Scholars	Total Scholars	Scholarship Amount
Alverno	1	1	1	1	4	3,938
Beloit	2	3	3	1	9	8,438
Cardinal Stritch			4		4	4,499
Carroll	4	6	7	4	21	23,063
Carthage	7	2		5	14	15,750
Edgewood		2	3		5	5,625
Lakeland		1	1		2	2,250
Lawrence	9	9	9	14	41	45,750
Marian	1			1	2	2,250
Marquette	50	38	40	27	155	168,752
MSOE	10	6	7	12	35	39,000
Mount Mary	1		3		4	4,500
Northland		4		2	6	6,750
Ripon	3	7	9	6	25	27,563
St Norbert	16	11	10	23	60	66,376
Viterbo	6	6	1		13	14,625
Concordia	4	8	2	2	16	17,438
MIAD	1	1			2	2,250
WI Lutheran	6	5	1	8	20	22,500
Maranatha Baptist	1	2	1	2	6	6,187
Bellin			2	1	3	3,375
Independent Total	122	112	104	109	447	490,879

Table IV						
ACADEMIC EXCELLENCE SCHOLARS						
ALL SECTORS						
2004-2005 ACADEMIC YEAR						
	Freshman Scholars	Sophomore Scholars	Junior Scholars	Senior Scholars	Total Scholars	Scholarship Amount
UW	643	608	599	600	2,450	2,652,854
Technical	20	9	3		32	32,841
Independent	122	112	104	109	447	490,879
Grand Total	785	729	706	709	2,929	3,176,574

Note: Tables III and IV show actual net spent amounts and the scholars with those net spent amounts.

Table V				
General Scholar Data				
	2001-2002	2002-2003	2003-2004	2004-2005
Total Scholarships Available	3407	3445	3479	3473
Total Scholars Enrolled In-State	3054	2851	2911	2929
Total Freshman Scholarships Available	861	876	881	855
Scholars Enrolled as Freshmen in Wisconsin	781	794	800	790
Alternate Scholarship Recipients	162	160	158	148
% of Eligible Freshmen Enrolled In-State	91%	91%	91%	92%

Table VI	
Preliminary Data – 2005-2006 Freshman Scholars as of July 25, 2005	
Total Freshman Scholarships Available	888
Alternate Scholarships (of 880 Available Scholarships)	124
Total Scholars Enrolled in Wisconsin Institutions	799
Percentage of Scholars Enrolled in Wisconsin Institutions	90%
Scholars Enrolled in UW System Institutions	674
Scholars Enrolled in Independent Colleges	110
Scholars Enrolled in WTCS Institutions	15
Scholars Enrolled in Non-Wisconsin Institutions	213
Scholars Who Have Not Yet Specified College Choice	34